# Public Inspection Copy

EXTENDED TO NOVEMBER 15, 2016

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Open to Public

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Do not enter social security numbers on this form as it may be made public. Information about Form 990 and its instructions is at www.irs.gov/form990.

Inspection

A For the 2015 calendar year, or tax year beginning C Name of organization D Employer identification number COMMUNITY FOUNDATION SERVING THE HEART Address change OF WESTERN PENNSYLVANIA Name change 31-1625798 Doing business as Initial E Telephone number Number and street (or P.O. box if mail is not delivered to street address) Room/suite Final return/ 220 S. JEFFERSON STREET 724-548-5897 City or town, state or province, country, and ZIP or foreign postal code G Gross receipts \$ Amended return KITTANNING, PA 16201 H(a) Is this a group return Applica-F Name and address of principal officer:MINDY KNAPPENBERGER for subordinates? ..... pending 220 S. JEFFERSON ST, KITTANNING, H(b) Are all subordinates included? Yes Tax-exempt status: X = 501(c)(3) 501(c) ( ) (insert no.) 4947(a)(1) or \_\_\_\_ 527 If "No," attach a list. (see instructions) J Website: ▶ WWW.SERVINGTHEHEART.ORG H(c) Group exemption number ▶ K Form of organization: X Corporation Association Other > L Year of formation: 1998 M State of legal domicile: PA Part I Summary 1 Briefly describe the organization's mission or most significant activities: THE FOUNDATION DEVELOPS, MANAGES Activities & Governance AND DISTRIBUTES CHARITABLE FUNDING TO MEET EXISTING AND CHANGING 2 Check this box  $\blacktriangleright$  if the organization discontinued its operations or disposed of more than 25% of its net assets. Number of voting members of the governing body (Part VI, line 1a) 7 Number of independent voting members of the governing body (Part VI, line 1b) Total number of individuals employed in calendar year 2015 (Part V, line 2a) 3 5 Total number of volunteers (estimate if necessary) 5 6 7 a Total unrelated business revenue from Part VIII, column (C), line 12 7a 0. b Net unrelated business taxable income from Form 990-T, line 34 Prior Year **Current Year** 875,593. Contributions and grants (Part VIII, line 1h) 951,459. Revenue Program service revenue (Part VIII, line 2g) 0 0. 72,258 Investment income (Part VIII, column (A), lines 3, 4, and 7d) -229,203. 18,791 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 961. 723,217. Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) 966,642. 707,986. 1,243,578. Grants and similar amounts paid (Part IX, column (A), lines 1-3) Benefits paid to or for members (Part IX, column (A), line 4) 0. 0. 124,994 128,988. 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 16a Professional fundraising fees (Part IX, column (A), line 11e) 0. 0. b Total fundraising expenses (Part IX, column (D), line 25) 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) 52,592. 55,682. 18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) 885,572. 1,428,248. -705,031.19 Revenue less expenses. Subtract line 18 from line 12 ....... 81,070. or Beginning of Current Year End of Year 8,434,905 7,791,014. 20 Total assets (Part X, line 16) 176. 61,316. Total liabilities (Part X, line 26) 729. Net assets or fund balances. Subtract line 21 from line 20 ..... 434. 729,698. Part II | Signature Block Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. Signature of officer Date Sign CHASE MCCLISTER, PRESIDENT Here Type or print name and title Date PTIN Print/Type preparer's name Preparer's signature 11/10/16 "self-employed P01861732 Paid RICHARD J. TICE Firm's name MCCALL SCANLON & TICE, Firm's EIN > 26-2728289 Preparer Firm's address ▶ 5500 CORPORATE DR #240 Use Only PITTSBURGH, PA 15237 Phone no. 412-635-9314 X Yes No May the IRS discuss this return with the preparer shown above? (see instructions)

| -or | m 990 (2015) OF WEST   | ERN PENNSYLVANIA   | 31-1625798  | Page 2              |
|-----|--|--|---|---------------------|
|     | art III Statement of Program Sei   |  | 2   | Maria Maria         |
|     | Check if Schedule O contains a re-   | sponse or note to any line in this Part III  |   |                     |
| 1   | Briefly describe the organization's missic   | <sup>n:</sup><br>O <mark>PS, MANAGES AN</mark> D DIS   | TRIBUTES CHARITABLE FUNDNO  |                     |
|     |  |  |   |                     |
| 2   | Did the organization undertake any signiful the prior Form 990 or 990-EZ?  If "Yes," describe these new services on                  |  |   | es X No             |
| 3   |  | r make significant changes in how it co  | nducts, any program services?Ye   | es X No             |
| 4   | Describe the organization's program serv   | ice accomplishments for each of its thro<br>ons are required to report the amount o                              | ee largest program services, as measured by expense<br>of grants and allocations to others, the total expense |                     |
| 4a  | COMMUNITY FOUNDATION NONPROFIT CORPORATION CHARITABLE AGENCIES VINCEPTION, THE FOUNDATION ORGANIZATIONS TO WORK AREA. THE PURPOSE OF | N INCORPORATED TO ME<br>VITHIN THE COUNTY AN<br>ATION HAS ALLOWED DO<br>TOGETHER TO IMPROV<br>THE ORGANIZATION I | F WESTERN PENNSYLVANIA IS<br>ET THE NEEDS OF INDIVIDUAL<br>D SURROUNDING REGION. SIN                          | S AND<br>ICE<br>'HE |
|     | •  |  |   |                     |
| 4b  | (Code:) (Expenses \$   | including grants of \$   | ) (Revenue \$   | )                   |
|     |  |  |   |                     |
|     |  |  |   |                     |
| łc  | (Code:) (Expenses \$   | including grants of \$   | ) (Revenue \$   |                     |
|     |  |  |   |                     |
|     |  |  |   |                     |
|     |  |  |   |                     |
| d   | Other program services (Describe in Scheo  | lule O.)   |   |                     |
|     |  | cluding grants of \$   | ) (Revenue \$   | W                   |
| е   | Total program service expenses   | 1,309,429.   |   | 990 (2015)          |

Form 990 (2015)

OF WESTERN PENNSYLVANIA

| P   | art IV Checklist of Required Schedules   |     |      |      |
|-----|--|-----|------|------|
| _   |  |     | Yes  | No   |
| 1   | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?                              |     |      |      |
|     | If "Yes," complete Schedule A  | 1   | X    |      |
| 2   | Is the organization required to complete Schedule B, Schedule of Contributors?   | 2   | X    |      |
| 3   | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for  |     |      |      |
| Ü   | public office? If "Yes," complete Schedule C, Part I   | 3   |      | X    |
| 4   | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect |     |      | - 23 |
| -1  | during the tax year? If "Yes," complete Schedule C, Part II  | 4   |      | Х    |
| 5   | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or     | -   |      | 21   |
| J   | similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III                                   | 5   |      | X    |
| 6   | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to        | 5   |      | 23   |
| 6   |  | 6   | X    |      |
| 7   | provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I     | 6   | Δ    |      |
| 7   | Did the organization receive or hold a conservation easement, including easements to preserve open space,                        | _ ! |      | v    |
|     | the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II                             | 7   |      | X    |
| 8   | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete     |     |      | 77   |
|     | Schedule D, Part III   | 8   |      | _X_  |
| 9   | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for    |     |      |      |
|     | amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?        |     |      |      |
|     | If "Yes," complete Schedule D, Part IV   | 9   |      | _X_  |
| 10  | Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent    |     |      |      |
|     | endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V   | 10  | X    |      |
| 11  | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X |     |      |      |
|     | as applicable.   |     |      |      |
| а   | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,      |     | 3000 |      |
|     | Part VI  | 11a | X    |      |
| b   | Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total      |     |      |      |
|     | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII  | 11b |      | _X_  |
| С   | Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total       |     |      |      |
|     | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII   | 11c |      | X    |
| d   | Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in     |     |      |      |
|     | Part X, line 16? If "Yes," complete Schedule D, Part IX  | 11d |      | X    |
| е   | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X            | 11e |      | X    |
| f   | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses          |     |      |      |
|     | the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X           | 11f |      | X    |
| 12a | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete              |     |      |      |
|     | Schedule D, Parts XI and XII   | 12a | X    |      |
| b   | Was the organization included in consolidated, independent audited financial statements for the tax year?                        |     |      |      |
|     | If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional            | 12b |      | X    |
| 13  | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E                                | 13  |      | X    |
| 14a | Did the organization maintain an office, employees, or agents outside of the United States?                                      | 14a |      | X    |
| b   | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,          |     |      |      |
|     | investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000       |     |      |      |
|     | or more? If "Yes," complete Schedule F, Parts I and IV   | 14b |      | X    |
| 15  | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any        |     |      | 100  |
|     | foreign organization? If "Yes," complete Schedule F, Parts II and IV   | 15  |      | X    |
| 16  | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to         |     |      |      |
|     | or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV  | 16  |      | X    |
| 17  | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,          |     |      |      |
| •   | column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I   | 17  |      | X    |
| 18  | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines     |     |      |      |
|     | 1c and 8a? If "Yes," complete Schedule G, Part II  | 18  |      | X    |
| 19  | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"           | -5  |      |      |
| . • | complete Schedule G, Part III  | 19  |      | X    |
|     |  |     |      |      |

OF WESTERN PENNSYLVANIA Form 990 (2015) OF WESTERN PENNSYL
Part IV Checklist of Required Schedules (continued)

|     |  |      | Yes |            |
|-----|--|------|-----|------------|
| 20a | Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H  | 20a  |     | X          |
| b   | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?   | 20b  |     |            |
| 21  | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or  |      |     |            |
|     | domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II  | 21   | X   |            |
| 22  | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on  |      |     |            |
|     | Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III  | 22   | X   | _          |
| 23  | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current   |      |     |            |
|     | and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete   |      |     |            |
|     | Schedule J   | 23   |     | X          |
| 24a | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the  |      |     |            |
|     | last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete   |      |     |            |
|     | Schedule K. If "No", go to line 25a  | 24a  |     | X          |
| b   |  | 24b  |     | -          |
| С   | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease   |      |     |            |
|     | any tax-exempt bonds?  | 24c  |     |            |
|     | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?  | 24d  |     | -          |
| 25a | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit   |      |     |            |
|     | transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I  | 25a  |     | X          |
| b   |  |      |     |            |
|     | that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete  |      |     |            |
|     | Schedule L, Part I   | 25b  |     | X          |
| 26  | Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or  |      |     |            |
|     | former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If "Yes,"   |      |     |            |
|     | complete Schedule L, Part II   | 26   |     | X          |
| 27  | Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial   |      |     |            |
|     | contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member  |      |     |            |
|     | of any of these persons? If "Yes," complete Schedule L, Part III   | 27   |     | X          |
| 28  | Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV  |      |     |            |
|     | instructions for applicable filing thresholds, conditions, and exceptions):  |      |     |            |
| а   | A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV  | 28a  |     | X          |
| b   | A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV   | 28b  |     | X          |
| С   | An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer,  |      |     |            |
|     | director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV   | 28c  |     | X          |
| 29  | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M   | 29   | X   |            |
| 30  | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation  | 2000 |     |            |
|     | contributions? If "Yes," complete Schedule M   | 30   |     | X          |
| 31  | Did the organization liquidate, terminate, or dissolve and cease operations?   |      |     |            |
|     | If "Yes," complete Schedule N, Part I  | 31   |     | X          |
| 32  | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete   |      |     | **         |
|     | Schedule N, Part II  | 32   |     | X          |
| 33  | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations   |      |     | <b>ፕ</b> ፖ |
|     | sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I  | 33   |     | _X_        |
| 34  | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and  |      |     | v          |
|     | Part V, line 1   | 34   |     | X          |
|     | Did the organization have a controlled entity within the meaning of section 512(b)(13)?  | 35a  |     | X          |
| b   | If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity  | 051  |     |            |
|     | within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2  | 35b  |     |            |
|     | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?   | 20   |     | v          |
|     | If "Yes," complete Schedule R, Part V, line 2  | 36   |     | X          |
|     | Did the organization conduct more than 5% of its activities through an entity that is not a related organization   | 27   |     | Х          |
|     | and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI  Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? | 37   |     |            |
|     | Note. All Form 990 filers are required to complete Schedule O  | 38   | X   |            |
|     | NOTE AIL FORM 990 HIELS are required to complete of leduie U   | UO   | 47  |            |

Form 990 (2015)

OF WESTERN PENNSYLVANIA

| RT<br>31-1625                           | 5798 | Р   | age 5        |
|---|------|-----|--------------|
|   |      |     |              |
|   |      | Yes | No           |
| 1a C                                    | )    |     |              |
| 1b C                                    | )    |     |              |
| reportable gaming                       |      |     |              |
|   | 1c   |     |              |
|   |      |     |              |
| 2a 3                                    | 3    |     |              |
| ırns?                                   | 2b   | X   |              |
| s)                                      |      |     |              |
|   | 3a   |     | X            |
| 0                                       | 3b   |     |              |
| authority over, a                       |      |     |              |
| account)?                               | 4a   |     | X            |
| (55.5)                                  |      |     |              |
| Accounts (FBAR).                        | _    |     | 77           |
|   | 5a   |     | _ <u>X</u> _ |
| action?                                 | 5b   |     |              |
| be evenientler erleit                   | 5c   |     |              |
| he organization solicit                 | 0-   |     | X            |
| tions or gifts                          | 6a   |     |              |
| tions of girts                          | Ch   |     |              |
| *************************************** | 6b   |     |              |
| rvices provided to the payor?           | 7a   |     | X            |
| rvices provided to the payor:           | 7b   |     |              |
| as required                             | 10   |     |              |
| as roquirou                             | 7c   |     | X            |
| 7d                                      |      |     |              |
| contract?                               | 7e   |     | X            |
| act?                                    | 7f   |     | X            |
| orm 8899 as required?                   | 7g   |     |              |
| ation file a Form 1098-C?               | 7h   |     |              |
| by the                                  |      |     |              |
|   |      |     |              |

| Tall Effetter the number reported in Box 3 of Form 1096. Enter -0-if not applicable  | Pa         | Statements Regarding Other IRS Filings and Tax Compliance Check if Schedule O contains a response or note to any line in this Part V   |           |          |          |
|--|------------|--|-----------|----------|----------|
| 1s. Enter the number or promot of 10x3 of from 1086. Enter -0 if not applicable   1s   0    b Enter the number of Forms W261 included in the 1s. Enter -0 if not applicable   1s   0    c Did the organization comply with backup withinciting ruise for reportable payments to ventions and reportable gaming (gambling) winnings to prize winners?   1c    Enter the number of employees reported on Form W3, Transmittal of Wage and Tax Statements, field for the calendar year ending with or within the year covered by this return   2a   3    b If at beast craim is reported on line 2s, did the organization file all required fideral employment tax returns?   2b   X    Note. If the sum of lines 1a and 2a is greater than 260, you may be required the ending horyonic tax returns?   2a   3    b If "Yes," has It filed a Form 990-Tor this year? If "No," is fine 3s, provide an explanation in Schedule O   3b   4    At any time during the celebraty year, did the organization have an interest, in or a significant or other cumority over, a financial account in a foreign country (such as a bank account, securities account, or other financial accounts (FBAH).  See instructions for filing requirements for FincENF Form 114, Report of Foreign Bank and Financial Accounts (FBAH).  See instructions for filing requirements for FincENF Form 114, Report of Foreign Bank and Financial Accounts (FBAH).  See in Yes, "to line Sa or obs. did the organization file Form 8888-T?  See in Yes," to line Sa or obs. did the organization file Form 8888-T?  See Does the organization was manual gross receipts that are normally greater than \$100,000, and did the organization sold any contributions in that were not tax reflectable as charitable contributions and party for goods and services provided to the payor?  The Yes," do the organization included with every solicitation an express statement that such contributions or gifts were not tax deductible?  To granizations that many receive doductible on contributions under section 170(c).  1 If "Yes," did the organizati      |            | Onder a contain  | ********* | Yes      | No       |
| b Enter the number of Ferms W24 included in line 1s. Enter 4-0 if not applicable — 15 b C D dit the organization comply with backup withinking rules for reportable symmets to vendors and reportable gaming (gambling) withings to prize with backup withinking rules for reportable symmets to vendors and reportable gaming (gambling) withinking to prize withinking to report the calendar year ending with or within the year covered by this return.  2a Enter the number of employees reported on Form W3, Transmatl of Wage and Tax Statements, rided for the calendar year ending withinking the calendar year ending with or withink the year covered by this return.  3 b If it a least one is respected on line 2a, did the organization has alrequired feedered employment tax returns?  3 b End the organization have unrelated business gross income of \$1,000 or more during the year?  4 at Atary time during the calendar year, did the organization have an interect in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial accounts?  4 b If "Yes," enter the name of the foreign country.  5 a Was the organization a party to a prohibitod tax eheller transaction at any time during the tax year?  5 a Was the organization a party to a prohibitod tax wheller transaction at any time during the tax year?  5 b If "Yes," in fine Sa or Sb, did the organization for Form 89861?  5 b Dose the organization invaluation is the form 89861?  5 b Dose the organization invaluation is the are normally greater than \$10,000, and did the organization solicit any contributions that near your country or the solicit any contributions that have your country or the solicit any contributions that there is not tax deductible as charitable contributions?  7 b Organizations that may receive deductible ontributions under eaction 170(c).  8 b If "Yes," to fine fine Sa of Sb, did the organization induced the value of the goods or services provided?  9 b If "Yes," did the organization ma     | 1a         | Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable   |           |          | ,        |
| gembling, winnings to prize winners?  2a Enter the number of employees reported on Form WS, Transmittal of Wage and Tax Statuments, 2 3 3 b if at least one is reported on line 2s, did the organization line all required federal employment tax returns?  3b lif at least one is reported on line 2s, did the organization line all required federal employment tax returns?  3c Did the organization have unrelated business gross income of \$1,000 or more during the year?  3c Did the organization have unrelated business gross income of \$1,000 or more during the year?  3c Did the organization have unrelated business gross income of \$1,000 or more during the year?  3c Did the organization have unrelated business gross income of \$1,000 or more during the year?  3c Did any time during the calendar year, did the organization have an inferest in, or a signature or other authority over, a financial account in a foreign country such as a bank account, source, source or other cauthority over, a financial account in a foreign country such as a bank account, source or other financial accounts (FBAR),  5c Did any texastile party notify the organization file that it was or is a party to a prohibited tax shaller transaction at any time during the tax year?  5c Did any texastile party notify the organization file or masses receipts that are normally greater than \$100,000, and did the organization solicit any contributions that we not tax deductibles?  5c Did any texastile party notify the organization file organization and the organization file organization solicit any contributions at the contribution include with every solicitation an express statement that such contributions or gifts were not tax deductibles?  5c Did the organization receive a payment in excess of \$75 mace partly as a contribution or quality for goods and six was provided to the payor?  7c Dray in a contribution of quality as a contribution or and partly for goods and six was provided to the payor.  7c Dray in the organization receive a payment in excess of \$75 mace p | 20000      | MO WINDOWN OF THE PROPERTY OF  |           |          |          |
| 2a Enfort the number of employees reported on Form W-S, Transmittal of Wage and Tox Statements, filed for the calendar year ending with or within the year covered by this return.  b If at least one is reported on line 2a, did the organization file all required federal employment fax returns?  Note. If the sum of line 1 and 2a is greater than 250, you may be required to e-file (see instructions)  3a Did the organization have unrelated business gross income of \$1.000 or more during the year?  3a A And method and Form 900-17 or this year? If 1/No. 10 file 3b, provide an explanation in his explanation to the control of the special provides account, or other financial account in a foreign country (such as a bank account, securities account, or other financial account (FBAR).  5a Was the organization a party to a prohibited tax shellor transaction?  5a Was the organization a party to a prohibited tax shellor transaction? and the policy of the policy of the organization have and the two or a party to a prohibited tax shellor transaction?  5b LY*es,* To line 5a or 5b, did the organization have all it was or is a party to a prohibited tax shellor transaction?  5c Did any taxable party notify the organization have party to a prohibited tax shellor transaction?  5c Did any taxable party notify the organization have party to a prohibited tax shellor transaction?  5c Did here organization and an analiar gross receipts that are normally greater than \$100,000, and did the organization solidation and the very solicitation an express statement that such contributions or gills were not tax deductibles an charitable contribution?  6c Did the organization review a payment in excess of \$15 made party for upot and set wices provided to the payor?  7a Did the organization review a payment in excess of \$15 made party as a contribution of quarty and party for upods and set wices provided to the payor?  7b LY*es,* did the organization notify the donor of the value of the good or services provided?  7b LY*es,* did the organization notif    | c          | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming   |           |          |          |
| bif at least one is exported on line 24, dit the organization file at least required referred employment tax rotum?  Note. If the sum of lines 1s and 2s is greater than 250, you may be required referred employment tax rotum?  Note. If the sum of lines 1s and 2s is greater than 250, you may be required referred employment tax rotum?  Note. If the sum of lines 1s and 2s is greater than 250, you may be required referred the year?  3a Did the organization have unrelated business gross income of \$1,000 or more during the year?  4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, sourch or other financials account)?  4a Did any to carbot party not in the foreign country. See instructions for filing requirements for FinCRF form 114, Report of Foreign Bank and Financial Accounts (FBAR).  5a Was the organization aparty to a prohibited tax sheller transaction at any time during the tax year?  5a Was the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax eductions as charitable contributions?  6b If "Yes," to line 5a or 5b, did the organization file Form 8886-17?  6c Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax eductions as charitable contributions?  6c Did the granization solicit and achievable contribution and aparty to a prohibitor and party     |            | (gambling) winnings to prize winners?  | 1c        |          |          |
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| Note. If the sum of lines 1a and 2 als greater than 250, you may be required to e-file (see instructions) 3 Did the organization have unrelated business gross income of \$1,000 or more during the year? 4 At any time during the calendar year, clid the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as bank account, earn office) as bank account, or other financial accountry? 5 See instructions for filing requirements for FincEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). 5 Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? 5 See instructions for filing requirements for FincEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). 5 Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? 5 See instructions for this requirements for FincEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). 5 Was the organization have annual gross receipts that are normally greater than \$100,000, and did the organization sells are normally greater than \$100,000, and did the organization sells are normally greater than \$100,000, and did the organization sells are nor not tax deductible? 6 See See See See See See See See See Se   |            | ,  | 1         |          |          |
| 3a Did the organization have unrelated business gross income of \$1,000 or more during the year?  b If Yos, "has it filled a Form 990-T for this year? If "No," to line 3b, provide an explanation in Schedule O  3b Did A At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial accountry?  4a X  b If "Yes," erret the name of the foreign country (such as a bank account, securities account, or other financial accounts (FBAR).  5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?  5a Did any toxable party northly the organization that it was or is a party to a prohibited tax shelter transaction?  5b Did any toxable party northly the organization that it was or is a party to a prohibited tax shelter transaction?  5c Does the organization that was annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?  6a X  6b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifs were not tax deductible?  6b Did the organization sthat may receive deductible contributions under section 170(c).  6c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?  6c Did the organization cuties a payment in excess of \$75 made party as a contribution and party for goods and services provided to the payor?  7a Press," did the organization notify the donor of the value of the goods or services provided?  7b Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?  6c Did the organization foreive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  7c X  7d Did the organization      | b          |  | 2b        | X        |          |
| b If "Yes," has it field a Form 590T for this year? If 'No,' 10 fine 3b, provide an explanation in Schedule O 4a At any time during the calendar year, did the organization have an interest in, or a signature or orter authority over, a financial account in a thorigin country (such as a bank account, securifies account, or other financial account)?  4a X  X  **See instructions for filing requirements for FineCNF form 114, Report of Foreign Bank and Financial accounts (FBAR).  5a Was the organization a party to a prohibited tax sheler transaction at any time during the tax year?  5a United any toxable party notify the organization that it was or is a party to a prohibited tax sheler transaction?  5b If Yes,' to line 5a or 5b, did the organization that it was or is a party to a prohibited tax sheler transaction?  5c If Yes,' to line 5a or 5b, did the organization that it was or is a party to a prohibited tax sheler transaction?  5c If Yes,' to line 5a or 5b, did the organization that it was or is a party to a prohibited tax sheler transaction?  5c If Yes,' did the organization are not tax adauctible as charitable contributions?  6c If Yes,' did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?  7c Organizations that may receive deductible contributions under section 170(b).  8d If Yes,' did the organization notify the donor off the value of the goods or services provided?  7d If Yes,' did the organization notify the donor off the value of the goods or services provided?  7d If Yes,' indicate the number of Forms 2828 fled during the year  7d Did the organization receive any funds, directly or indirectly, or a personal benefit contract?  7e X  7f Did the organization received any funds, directly or indirectly, or a personal benefit contract?  7d X  7d Sponsoring organization make a distribution of qualified intellectual property, did the organization flee or any service or the value of the value of the organization flee or the value of the        |            | STATE OF THE PROPERTY OF THE P |           |          |          |
| 4a A any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial accounts?  b If "Yes," into the name of the foreign country   ■  See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).  5 Was the organization or party to a prohibited tax shelter transaction at any time during the tax year?  5 Lot of "Yes," to lim 5 a or 5b, did the organization that it was or is a party to a prohibited tax shelter transaction?  5 Lot of "Yes," to lim 5 a or 5b, did the organization that it was or is a party to a prohibited tax shelter transaction?  5 Lot of "Yes," to lim 5 a or 5b, did the organization that it was or is a party to a prohibited tax shelter transaction?  5 Lot of the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?  6 Lot of the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible contributions under section 170(c).  8 Did the organization retire a payment in excess of \$75 made party as contributions and party or goods and services provided to the payor?  7 Lot of the organization notify the donor of the value of the goods or services provided?  7 Lot of the organization notify the donor of the value of the goods or services provided?  8 Did the organization shall, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?  9 Lot the organization organization shall pay the payment of the organization organization shall pay the payment of the organization organization shall pay the payment of the organization file a Form 1098-0?  9 Sponsoring organization shall pay the payment of the organization file a Form 1098-0?  9 Sponsoring organizatio      | За         | A CONTRACTOR OF THE BOOK OF THE PROPERTY OF TH |           |          | X        |
| b if "Yes," refore the name of the foreign country (such as a bank account, securities account, or other financial accountity?   b if "Yes," refor the name of the foreign country:   See instructions for fifting requirements for finCBN Form 114, Report of Foreign Bank and Financial Accounts (FBAF).  Sa Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?  5 b X  c if "Yes," to line 5a or 5b, did the organization file Form 8886-T?  6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization soleld any contributions that were not tax deductible as charitable contributions?  6 b X  b if "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?  7 Organizations that may receive deductible contributions under section 170(c).  a Did the organization receive a payment in excess of \$5 fands partly as a contribution and partly for goods and services provided to the payor?  b if "Yes," indicate the number of Forms 8282 filed during the year  c Did the organization seel, exchange, or otherwise dispose of tangible porsonal property for which it was required to file Form 8282?  d if "Yes," indicate the number of Forms 8282 filed during the year  b if the organization received a contribution of qualified intellectual property, did the organization file a Form 1096-C?  5 Sponsoring organization in eminatining donor advised funds. Did atomate a personal benefit contract?  7 You Sponsoring organization maintaining donor advised funds. Did atomate an approanal benefit contract?  7 You Sponsoring organization have excess business holdings at any time during the year?  9 Sponsoring organization maintaining donor advised funds. Did atomate and particular departs of the sponsoring organization have excess business holdings at any time during the year?  9 Sponsoring organization have excess business holdings at any time during the year  10 b dross r      |            | 12-14-14-1-1-14-14-14-14-14-14-14-14-14-14   | 3b        |          |          |
| b   f "Yes," enter the name of the foreign country;   See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).  5a   Was the organization in a pray to a prohibited tax sheller transaction at any time during the tax year?   5a   X    b   Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?   5b   See    c   if "Yes," is line 5a or 5ib, did the organization file Form 88868 7?   5c    day ocorributions that were not tax deductible as charlable contributions?   5b   If "Yes," did the organization include with over politication an express statement that such contributions or gitls were not tax deductible?   7c   7c   7c   7c   7c   7c   7c   7  | 4a         |  |           |          | 7.7      |
| See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).  5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?  5b Did any texable party notify the organization that it was or is a party to a prohibited tax shelter transaction?  5b X X  c if "Yes," to line 5a or 5b, did the organization file Form 8886-77  6a Does the organization bare annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?  6b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?  7c Organizations that may receive deductible contributions under section 170(c).  a Did the organization receive apyment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?  5b If "Yes," did the organization notify the donor of the value of the goods or services provided?  5c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?  6c If if "Yes," indicate the number of Forms 8282 filed during the year  6d If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?  7d If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?  7d If the organization have excess business holdings at any time during the year?  8 Sponsoring organization make any taxable distributions under section 4966?  9a X  X Sponsoring organization make any taxable distributions under section 4966?  9b Did the sponsoring organization make a distribution to a donor, donor advised fund maintained by the sponsoring organization make a distribution of a devided funds.  9a Did the sponsoring organization make a distribution to a don     |            |  | 4a        |          | Δ        |
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| b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?  of "Yes," to line 5 aor 5b, idd the organization file Form 888617?  a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?  b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?  7 Organizations that may receive deductible contributions under section 170(c).  a Did the organization are payment in excess of \$75 made party as a contribution and partly for goods and services provided to the payor?  b If "Yes," did the organization notify the donor of the value of the goods or services provided?  c Did the organization sel, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?  d If "Yes," indicate the number of Forms 8282 filed during the year  b Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  7 EX  YI Did the organization freceived a contribution of qualified intellectual property, did the organization file Form 8999 as required?  b If the organization received a contribution of cars, boats, siphanes, or other whicksi, did the organization file a Form 1098 C?  8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization make any taxable distributions under section 4966?  9 Sponsoring organization make any taxable distributions under section 4966?  9 Did the sponsoring organization make any taxable distributions under section 4966?  9 Section 501(c)(7) organizations. Enter:  a Initiation fees and capital contributions included on Part VIII, line 12.  b Gross income from members or shareholders.  b If "Yes," enter the amount of tax-exempt interest received or accrued during the year.  12b       | <b>5</b> - | 19-100-00-00-00-00-00-00-00-00-00-00-00-00   | 50        |          | ¥        |
| c if "Yes," to line 5a or 5b, did the organization file Form 8886-T?  6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as organization and expense statement that such contributions or gifts were not tax deductible?  7 Organizations that may receive deductible contributions under section 170(c).  8 Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?  9 If "Yes," did the organization notify the donor of the value of the goods or services provided?  10 Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?  20 If "Yes," indicate the number of Forms 8282 filed during the year  21 Eld the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  32 If the organization received a contribution of qualified intellectual property, did the organization file Form 1098-C?  33 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization make any taxable distributions under section 4966?  34 Sponsoring organizations maintaining donor advised funds.  35 Did the sponsoring organization make any taxable distributions under section 4966?  36 Gross receipts, included on Form 990, Part VIII, line 12 for public use of club facilities  37 In 10 Did  38 Section 501(c)(12) organizations. Enter:  38 In the organization received from them.  39 Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing form 990 in lieu of Form 1041?  30 Eld "Yes," enter the amount of tax-exempt interest received or accrued during the year  30 In 11 Section 4947(a)(1) non-exempt charitable trusts. Is the organization must report on Schedule O.     |            | TO AND THE PROPERTY OF THE PRO |           |          |          |
| Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions.  b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?  7 Organizations that may receive deductible contributions under section 170(c).  a Did the organization is excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?  b If "Yes," did the organization notify the donor of the value of the goods or services provided?  c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8882?  d If "Yes," indicate the number of Forms 8828 filed during the year  e Did the organization the prome \$828 filed during the year  f Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  7 EX  g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?  h If the organization received a contribution of qualified intellectual property, did the organization file a Form 1098-C?  Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization make any taxable distributions under section 4966?  S Sponsoring organization make any taxable distributions under section 4966?  B AX  Section 501(c)(7) organizations. Enter:  Initiation fees and capital contributions included on Part VIII, line 12  Gross income from embers or shareholders  Gross income from embers or shareholders  Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)  12a Section 501(c)(2) organizations. Enter:  Gross income from embers or shareholders  Gross income from embers or shareholders  Gross income from other sources (Do    |            |  |           |          | - 27     |
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| b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?  7 Organizations that may receive deductible contributions under section 170(c).  a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?  b If "Yes," did the organization notify the donor of the value of the goods or services provided?  c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?  d If "Yes," indicate the number of Forms 8282 filed during the year  C Did the organization received any funds, directly or indirectly, to pay premiums on a personal benefit contract?  7 Te X  7 Did the organization received a contribution of qualified intellectual property, did the organization file Form 8299 as required?  If the organization received a contribution of cars, boats, airplanes, or other whicles, did the organization file a Form 1098 C?  8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization make any taxable distributions under section 4966?  9 Sponsoring organizations maintaining donor advised funds.  a Did the sponsoring organization make any taxable distributions under section 4966?  9 Sponsoring organizations make any taxable distributions under section 4966?  9 Sponsoring organizations make any taxable distributions under section 4966?  9 Sponsoring organizations make any taxable distributions under section 4966?  9 Sponsoring organizations make any taxable distributions under section 4966?  9 Sponsoring organizations make any taxable distributions under section 4966?  9 Sponsoring organizations make any taxable distributions under section 4966?  9 Sponsoring organizations make any taxable distributions under section 4966?  9 Sponsoring organizations make any taxable distributions under section 4966?  9 Sponsoring organizatio      | ua         |  | 6a        |          | X        |
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| a Initiation fees and capital contributions included on Part VIII, line 12   |            |  | ยน        |          | 27       |
| b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  |            | 170 (1900) 100 (1900) 10 ( |           |          |          |
| 11 Section 501(c)(12) organizations. Enter:  a Gross income from members or shareholders  b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)  12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?  b If "Yes," enter the amount of tax-exempt interest received or accrued during the year  13 Section 501(c)(29) qualified nonprofit health insurance issuers.  a Is the organization licensed to issue qualified health plans in more than one state?  Note. See the instructions for additional information the organization must report on Schedule O.  b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans  c Enter the amount of reserves on hand  13c  14a X  b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O.  14b  |            |  |           |          |          |
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| organization is licensed to issue qualified health plans   |            | Note. See the instructions for additional information the organization must report on Schedule O.  |           |          |          |
| c Enter the amount of reserves on hand   | b          | 900/900/900  |           |          |          |
| 14a Did the organization receive any payments for indoor tanning services during the tax year?  b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O  |            |  |           |          |          |
| b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O  |            |  |           | $\dashv$ | 77       |
|  |            |  |           |          | <u>X</u> |
|  | b          | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O  | -         | 000 //   | 2045     |

Form 990 (2015) Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

|     | Check if Schedule O contains a response or note to any line in this Part VI  |         |     | X  |
|-----|--|---------|-----|----|
| Se  | ction A. Governing Body and Management   |         |     |    |
|     |  |         | Yes | No |
| 18  | a Enter the number of voting members of the governing body at the end of the tax year1a  | 7       |     |    |
|     | If there are material differences in voting rights among members of the governing body, or if the governing  |         |     |    |
|     | body delegated broad authority to an executive committee or similar committee, explain in Schedule O.  |         |     |    |
| b   | and the second of the second o | 7       |     |    |
| 2   | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other   |         |     |    |
|     | officer, director, trustee, or key employee?   | 2       |     | X  |
| 3   | Did the organization delegate control over management duties customarily performed by or under the direct supervision  |         |     |    |
|     | of officers, directors, or trustees, or key employees to a management company or other person?   | 3       |     | X  |
| 4   | Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?   | 4       |     | X  |
| 5   | Did the organization become aware during the year of a significant diversion of the organization's assets?   | 5       |     | X  |
| 6   | Did the organization have members or stockholders?   | 6       |     | Х  |
| 7a  |  |         |     |    |
|     | more members of the governing body?  | 7a      |     | X  |
| b   |  |         |     |    |
| ~   | persons other than the governing body?   | 7b      |     | X  |
| 8   | Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:  |         |     |    |
| а   | The governing body?  | 8a      | X   |    |
| b   | Each committee with authority to act on behalf of the governing body?  | 8b      | X   |    |
| 9   | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the   |         |     |    |
| 9   | organization's mailing address? If "Yes," provide the names and addresses in Schedule O  | 9       |     | X  |
| Sec | tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)   |         |     |    |
|     | The state of the s |         | Yes | No |
| 102 | Did the organization have local chapters, branches, or affiliates?   | 10a     |     | X  |
|     | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates,   |         |     |    |
|     | and branches to ensure their operations are consistent with the organization's exempt purposes?  | 10b     |     |    |
| 112 | Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?  | 11a     | Х   |    |
|     | Describe in Schedule O the process, if any, used by the organization to review this Form 990.  |         |     |    |
|     | Did the organization have a written conflict of interest policy? If "No," go to line 13  | 12a     | Х   |    |
|     | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?  | 12b     | X   |    |
|     | Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe   |         |     |    |
| C   | in Schedule O how this was done  | 12c     | Х   |    |
| 3   | Did the organization have a written whistleblower policy?  | 13      | X   |    |
| 4   | Did the organization have a written document retention and destruction policy?   | 14      | X   |    |
| 5   | Did the process for determining compensation of the following persons include a review and approval by independent   | •••     |     |    |
| J   | persons, comparability data, and contemporaneous substantiation of the deliberation and decision?  |         |     |    |
| _   | The organization's CEO, Executive Director, or top management official   | 15a     | Х   |    |
|     | Other officers or key employees of the organization  | 15b     | X   |    |
| D   | If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).  | 100     |     |    |
| 60  | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a  |         |     |    |
| va  | taxable entity during the year?  | 16a     |     | X  |
| h   | If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation   | 104     |     |    |
|     | in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's   |         |     |    |
|     | exempt status with respect to such arrangements?   | 16b     |     |    |
| oci | tion C. Disclosure   | 100     |     |    |
|     | List the states with which a copy of this Form 990 is required to be filed ▶PA   |         |     |    |
|     | Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) a   | vailabl | ο   |    |
|     | for public inspection. Indicate how you made these available. Check all that apply.  | · wilde | ~   |    |
|     | X Own website Another's website X Upon request Other (explain in Schedule O)   |         |     |    |
| 0   | Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and  | financ  | ial |    |
|     |  | manc    | idi |    |
|     | statements available to the public during the tax year. State the name, address, and telephone number of the person who possesses the organization's books and records: ▶  |         |     |    |
|     | EXECUTIVE DIRECTOR - 724-548-5897  |         |     |    |
|     | 220 S. JEFFERSON ST., KITTANNING, PA 16201   |         |     |    |
|     | ALO DE CHITHINOM DIEL MITTIMINIUL IN TOUCH   |         |     |    |

532006 12-16-15

Form 990 (2015)

OF WESTERN PENNSYLVANIA

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099 MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

| Average hours per  | box  | , unle   | Position ot check more than one                            |  |   |  | <b>(D)</b> Reportable compensation  | <b>(E)</b> Reportable compensation                         | (F)<br>Estimated<br>amount of   |
|--|--|--|--|--|---|--|---|--|---|
| week (list any hours for related organizations below line) | tee or director  | Institutional trustee  | Officer  | Key employee   | or/trus   | tee)   | from<br>the<br>organization<br>(W-2/1099-MISC)  | from related<br>organizations<br>(W-2/1099-MISC)           | other<br>compensation<br>from the<br>organization<br>and related<br>organizations |
| 5.00   |  |  |  |  |   |  |   | 0  |   |
| F 00   | X  |  | X  |  |   |  | 0.  | 0.   | 0   |
| 5.00   | -  |  |  |  |   |  | 0   | 0  | _   |
| F 00   | X  |  | X  |  | _   | _  | U .   | U •  | 0.  |
| 5.00   | 77   |  | 37   |  |   |  | _   | 0  | _   |
| F 00   | X.   |  | Λ  |  |   | - 22   | 0.  | 0.   | 0.  |
| 5.00   | 7.7  |  |  |  |   |  | 0   | 0  | 0   |
| 1 00   | Δ  |  |  |  |   |  | U .   | 0.   | 0.  |
| 1:00   | v  |  |  |  |   |  | 0   | 0  | 0.  |
| 1 00   | Λ  |  |  |  |   |  | 0.  | 0 *  | 0 6   |
| 1.00   | v  |  |  |  |   |  | 0.  | 0.   | 0.  |
| 1.00   | 21   |  |  |  |   | -  |   |  |   |
| 1.00   | x  |  |  |  |   |  | 0.  | 0.1  | 0.  |
| 40.00  |  |  |  |  |   |  |   |  |   |
|  |  |  | $\mathbf{x}$   |  |   |  | 61,443.   | 0.   | 1,843.  |
|  |  |  |  |  |   |  |   |  |   |
|  |  |  |  |  |   |  |   |  |   |
|  |  |  |  |  |   |  |   |  |   |
|  |  |  |  |  |   |  |   |  |   |
|  |  |  |  |  |   |  |   |  | 15 /  |
|  | week (list any hours for related organizations below line) | week (list any hours for related organizations below line)  5.00  X  5.00  X  5.00  X  1.00  X  1.00  X  1.00  X | week (list any hours for related organizations below line) | week (list any hours for related organizations below line)  5.00  X  5.00  X  1.00  X  1.00  X  1.00  X  X  X  X  X  X  X  X  X  X  X  X | week (list any hours for related organizations below line)  5.00  X X X  5.00  X X X  1.00  X 1.00  X 40.00 | Week (list any hours for related organizations below line) | week (list any hours for related organizations below line)  5.00  X  X  X  5.00  X  X  1.00  X  1.000  X  40.00 | Week (list any hours for related organizations below line) | Week (list any hours for related organizations below line)                        |

Form 990 (2015)

| Part VII   Section A. Officers, Directors, Trus   | tees, Key Emj  | ploy    | rees    | , an        | d Hi      | ighe                         | st C   | Compensated Employe  | es (continued)   |                  |   |
|---|--|---------|---------|-------------|-----------|------------------------------|--------|--|--|------------------|---|
| (A)<br>Name and title   | (B)<br>Average<br>hours per                          |         | not c   | Pos<br>heck | more      | than                         |        | (D) Reportable   | (E)<br>Reportable  | 1                | (F)<br>timated  |
|   | week (list any hours for related organizations below |         |         | d a d       |           | Highest compensated employee | tee)   | compensation<br>from<br>the<br>organization<br>(W-2/1099-MISC) | compensation<br>from related<br>organizations<br>(W-2/1099-MISC) | com<br>fr<br>org | nount of other pensation om the anization drelated anizations |
|   | line)  | Individ | Institu | Officer     | Key en    | Highe                        | Former |  |  |                  |   |
|   |  |         |         |             |           |                              |        |  |  |                  |   |
|   |  |         |         |             |           |                              |        |  |  |                  |   |
|   |  |         |         |             |           |                              |        |  |  |                  |   |
|   |  |         |         |             |           |                              |        |  |  |                  |   |
|   |  |         |         |             |           |                              |        |  |  |                  |   |
|   |  |         |         |             |           |                              |        |  |  |                  |   |
|   |  |         |         |             |           |                              |        |  |  |                  |   |
| Ī   |  |         |         |             |           |                              |        |  |  |                  |   |
|   |  |         |         |             |           |                              |        |  |  |                  |   |
|   |  |         |         |             |           |                              |        |  |  |                  |   |
|   |  |         |         | _           | _         |                              |        |  |  |                  |   |
|   |  |         |         |             |           |                              |        |  |  |                  |   |
| 1b Sub-total  |  |         |         |             |           |                              |        | 61,443.  | 0.   |                  | 1,843.  |
| c Total from continuation sheets to Part VII, d Total (add lines 1b and 1c)                         |  |         |         |             |           |                              | >      | 61,443.  | 0.   |                  | 0.<br>1,843.  |
| Total number of individuals (including but no   |  |         |         |             |           |                              | _      |  | ,000 of reportable   |                  |   |
| compensation from the organization  |  |         |         |             |           |                              |        |  | analista and a second  |                  | Yes No  |
| 3 Did the organization list any former officer, o   | lirector, or trus                                    | stee    | , key   | em/         | ploy      | yee,                         | or h   | nighest compensated er   | nployee on   |                  |   |
| line 1a? If "Yes," complete Schedule J for su  4 For any individual listed on line 1a, is the sun   |  |         |         |             |           |                              |        |  |  | 3                | X   |
| 4 For any individual listed on line 1a, is the sun<br>and related organizations greater than \$150, |  |         |         |             |           |                              |        |  |  | 4                | Х   |
| 5 Did any person listed on line 1a receive or ac  | crue compens   | satio   | on fr   | om a        | any       | unre                         | late   | ed organization or individ                                     | dual for services  |                  | 37  |
| rendered to the organization? If "Yes," comp<br>Section B. Independent Contractors                  | lete Schedule  | J fc    | or su   | ch p        | erso      | on                           |        |  |  | 5                | <u> </u>  |
| 1 Complete this table for your five highest com-  |  |         |         |             |           |                              |        |  |  | ation fr         | om  |
| the organization. Report compensation for the   | ie calendar ye                                       | ar e    | ndin    | g wi        | ith o     | r wit                        | hin    | the organization's tax y (B)                                   | ear.   | (C)              |   |
| Name and business a   | ddress   | NO      | NE      |             |           |                              | 1      | Description of se  | ervices C  | ompen            |   |
|   |  |         |         |             |           |                              |        |  |  |                  |   |
|   |  | -524-10 |         |             |           |                              | t      |  |  |                  |   |
|   |  |         |         |             |           |                              | +      |  |  |                  |   |
|   |  |         |         |             |           |                              |        |  |  |                  |   |
|   |  |         |         |             |           |                              |        |  |  |                  |   |
|   |  | -       |         | A 157       |           |                              |        |  |  |                  |   |
|   |  |         |         |             |           |                              |        |  |  |                  |   |
| 2 Total number of independent contractors (inc<br>\$100,000 of compensation from the organiza       |  | t lim   | iited   | to t        | hose<br>0 |                              | ed :   | above) who received mo   | ore than   |                  |   |
| \$ 100,000 of componedien nom the organize  |  |         |         |             |           |                              |        |  | J  | Form 9           | 90 (2015)   |

|  |   | (2015) OF WI   | ESTERN PI                              | ENNSYLVAN            | IA  | E HEART   | 31-162                                  | 5798 Page 9  |
|--|---|--|--|----------------------|---|---|---|--|
| Pa   | art VI                                    |  |  |                      |   |   |   |  |
|  |   | Check if Schedule O con  | tains a response                       | e or note to any lin | e in this Part VIII<br>(A)<br>Total revenue | (B)<br>Related or<br>exempt function<br>revenue | (C)<br>Unrelated<br>business<br>revenue | Revenue excluded from tax under sections 512 - 514 |
| Contributions, Gifts, Grants and Other Similar Amounts | 1 a b c c c c c c c c c c c c c c c c c c | A Federated campaigns  Membership dues  Fundraising events  Related organizations  Government grants (contribut All other contributions, gifts, gransimilar amounts not included about Noncash contributions included in lines  Total. Add lines 1a-1f | 1b 1c 1d 1d 1s, and ove 1f s 1a-1f: \$ | 951,459.<br>147,115. | 951,459。                                    |   |   |  |
| Program Service<br>Revenue                             | 2 a                                       |  |  | Business Code        |   |   |   |  |
|  | c<br>d                                    |  |  |                      |   |   |   |  |
| Ę.   | f   | All other program service reve   | enue                                   |                      |   |   |   |  |
|  | g   | Total. Add lines 2a-2f   |  |                      |   |   |   |  |
|  | 3   | Investment income (including other similar amounts)  | x-exempt bond p                        | oroceeds             | -229,203.                                   | -229,203.                                       |   |  |
|  | 5   | Royalties  | Marion on the second                   |                      |   |   |   | <del> </del>                                       |
|  | С   |  |  |                      |   |   |   |  |
|  | 7 a                                       | Gross amount from sales of assets other than inventory Less: cost or other basis and sales expenses  | (i) Securities                         | (ii) Other           |   |   |   |  |
|  | 1 77                                      | Net gain or (loss)   |  |                      |   |   |   |  |
| Other Revenue  |   | Gross income from fundraising including \$ contributions reported on line Part IV, line 18   | g events (not<br>of<br>1c). See        |                      |   |   |   |  |
| the  | b   |  | b                                      |                      |   |   |   |  |
| 0  |   | Net income or (loss) from fund   |  |                      | 961.  |   |   | 961.   |
|  | 9 a                                       | Gross income from gaming ac<br>Part IV, line 19  |  |                      |   |   |   |  |
|  | b   | Less: direct expenses  | b                                      |                      |   |   |   |  |
|  |   | Net income or (loss) from gam  |  |                      |   |   |   |  |
|  |   | Gross sales of inventory, less and allowances  | а                                      |                      |   |   |   |  |
|  |   | Less: cost of goods sold   |  |                      |   |   |   |  |
|  | С   | Net income or (loss) from sales  |  |                      |   |   |   |  |
|  | 44 -                                      | Miscellaneous Revenue  |  | Business Code        |   |   |   |  |
|  | 11 a                                      |  |  |                      |   |   |   |  |
|  | c   |  |  |                      |   |   |   |  |
|  |   | All other revenue  |  |                      |   |   |   |  |

723,217.

-229,203

961.

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0.

e Total. Add lines 11a-11d .....

Part IX Statement of Functional Expenses

|        | etion 501(c)(3) and 501(c)(4) organizations must com   |                       | ner organizations must co          | mplete column (A).                        |   |
|--------|--|-----------------------|------------------------------------|---|---|
| 000    | Check if Schedule O contains a respon  |                       | this Part IX                       |   |   |
|        | not include amounts reported on lines 6b,<br>, 8b, 9b, and 10b of Part VIII.   | (A)<br>Total expenses | (B)<br>Program service<br>expenses | (C)<br>Management and<br>general expenses | ( <b>D)</b><br>Fundraising<br>expenses        |
| 1      | Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21   | 755,302.              | 755,302.                           |   |   |
| 2      | Grants and other assistance to domestic individuals. See Part IV, line 22  | 488,276.              | 488,276.                           |   |   |
| 3      | Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16   |                       |                                    |   |   |
| 4      | Benefits paid to or for members  |                       |                                    |   |   |
| 5      | Compensation of current officers, directors, trustees, and key employees   | 63,286.               | 31,643.                            | 15,822.                                   | 15,821  |
| 6      | Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)  | 33,233                | 32,323                             |   |   |
| 7      | Other salaries and wages   | 51,404.               | 12,852.                            | 25,701.                                   | 12,851.                                       |
| 7<br>8 | Pension plan accruals and contributions (include   | 21,404.               | 12,002                             | 20,1018                                   | 14,001  |
|        | section 401(k) and 403(b) employer contributions)  |                       |                                    |   |   |
| 9      | Other employee benefits  | 4,097.                | 1,025.                             | 2,049.                                    | 1,023.  |
| 10     | Payroll taxes  | 10,201.               | 4,080.                             | 3,570.                                    | 2,551.  |
| 11     | Fees for services (non-employees):   | 746                   |                                    |   |   |
| а      | Management   |                       |                                    |   |   |
|        | Legal  |                       |                                    |   |   |
| С      | Accounting   | 8,900.                |                                    | 8,900.                                    |   |
| d      | , o  |                       |                                    |   |   |
| е      | Professional fundraising services. See Part IV, line 17  |                       |                                    |   |   |
| f      | Investment management fees   |                       |                                    |   |   |
| g      | Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Sch 0.)  | 1,380.                | 552.                               | 276.                                      | 552.  |
| 12     | Advertising and promotion  | 8,018.                | 3,207.                             | 802.                                      | 4,009.  |
| 13     | Office expenses  | 10,005.               | 2,501.                             | 5,003.                                    | 2,501.  |
| 14     | Information technology   | == 1 = = = =          |                                    |   |   |
| 15     | Royalties  |                       |                                    |   |   |
| 16     | Occupancy  | 10,971.               | 4,389.                             | 2,194.                                    | 4,388.  |
| 17     | Travel   | 2,081.                | 833.                               | 417.                                      | 831.  |
| 18     | Payments of travel or entertainment expenses for any federal, state, or local public officials   |                       |                                    |   |   |
| 19     | Conferences, conventions, and meetings   |                       |                                    |   | 25 CANA 10 C 10 |
| 20     | Interest   |                       |                                    |   |   |
|        | Payments to affiliates   |                       |                                    |   |   |
| 22     | Depreciation, depletion, and amortization  | 2,333.                | 583.                               | 1,167.                                    | 583.  |
| 23     | Insurance  | 3,073.                | 1,230.                             | 615.                                      | 1,228.  |
|        | Other expenses. Itemize expenses not covered above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule 0.) |                       |                                    |   |   |
| а      | PRINTING & POSTAGE   | 4,831.                | 1,933.                             | 483.                                      | 2,415.  |
| b      | MISCELLANEOUS  | 2,626.                | 657.                               | 1,313.                                    | 656.  |
| c<br>d | DUES & SUBSCRIPTIONS   | 1,464.                | 366.                               | 733.                                      | 365.  |
|        | All other expenses   |                       |                                    |   |   |
|        | Total functional expenses. Add lines 1 through 24e   | 1,428,248.            | 1,309,429.                         | 69,045.                                   | 49,774.                                       |
| 26     | Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.                                     | .,,                   |                                    | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,   | 20,1,20                                       |
|        | Check here if fallowing SOP 98-2 (ASC 958-720)   |                       |                                    |   | Form 900 (0015)                               |

Form 990 (2015)

| Pa     | rt X | Balance Sheet   |            |  |                          |          |                     |
|--------|------|---|------------|--|--------------------------|----------|---------------------|
|        |      | Check if Schedule O contains a response or no         | te to a    | ny line in this Part X   |                          |          |                     |
|        |      |   |            |  | (A)<br>Beginning of year |          | (B)<br>End of year  |
|        | 1    | Cash - non-interest-bearing                           |            |  | 53,483.                  | 1        | 50,217              |
|        | 2    | Savings and temporary cash investments                |            |  | 480,307.                 | 2        | 177,747             |
|        | 3    | Pledges and grants receivable, net                    |            |  |                          | 3        |                     |
|        | 4    | Accounts receivable, net                              |            | 4  |                          |          |                     |
|        | 5    | Loans and other receivables from current and for      |            |  |                          |          |                     |
|        |      | trustees, key employees, and highest compensa         | ated e     | mployees. Complete   |                          |          |                     |
|        |      | Part II of Schedule L                                 |            |  |                          | 5        |                     |
|        | 6    | Loans and other receivables from other disquali       | fied pe    | ersons (as defined under   |                          |          |                     |
|        |      | section 4958(f)(1)), persons described in section     |            | SOURCES STORE STOR |                          |          |                     |
|        |      | employers and sponsoring organizations of sect        |            |  |                          |          |                     |
| S      |      | employees' beneficiary organizations (see instr).     | Comp       | lete Part II of Sch L  |                          | 6        |                     |
| ASSets | 7    | Notes and loans receivable, net                       |            |  | 7                        |          |                     |
| ۱ ۲    | 8    | Inventories for sale or use                           |            |  |                          | 8        |                     |
|        | 9    | Prepaid expenses and deferred charges                 |            |  | 1,854.                   | 9        | 2,720               |
|        | 10a  | Land, buildings, and equipment: cost or other         |            |  |                          |          |                     |
|        |      | basis. Complete Part VI of Schedule D                 |            |  |                          |          |                     |
|        | b    | Less: accumulated depreciation                        | 10b        | 2,333.   |                          | 10c      | 17,667<br>7,542,663 |
|        | 11   | Investments - publicly traded securities              |            |  | 7,899,261.               | 11       | 7,542,663           |
|        | 12   | Investments - other securities. See Part IV, line 1   | 1          |  |                          | 12       |                     |
|        | 13   | Investments - program-related. See Part IV, line      | 11         |  | 1                        | 13       |                     |
|        | 14   | Intangible assets                                     |            | 14   |                          |          |                     |
|        | 15   | Other assets. See Part IV, line 11                    |            |  |                          | 15       |                     |
|        | 16   | Total assets. Add lines 1 through 15 (must equa       | Il line 3  | 34)  | 8,434,905.               | 16       | 7,791,014           |
|        | 17   | Accounts payable and accrued expenses                 |            |  | 176.                     | 17       | 23,776              |
|        | 18   | Grants payable  |            |  |                          | 18       | 37,540              |
|        | 19   | Deferred revenue                                      |            |  |                          | 19       |                     |
|        | 20   | Tax-exempt bond liabilities                           |            |  |                          | 20       |                     |
|        | 21   | Escrow or custodial account liability. Complete P     | art IV     | of Schedule D  |                          | 21       |                     |
|        | 22   | Loans and other payables to current and former        |            | 1  |                          |          |                     |
|        |      | key employees, highest compensated employees          |            | V255   |                          |          |                     |
|        |      | Complete Part II of Schedule L                        |            |  |                          | 22       |                     |
|        | 23   | Secured mortgages and notes payable to unrelate       | ed thi     | rd parties   |                          | 23       |                     |
|        | 24   | Unsecured notes and loans payable to unrelated        | third p    | parties  |                          | 24       |                     |
|        | 25   | Other liabilities (including federal income tax, pay  |            | 1  |                          |          |                     |
|        |      | parties, and other liabilities not included on lines  | 17-24)     | . Complete Part X of   |                          |          |                     |
|        |      | Schedule D  |            |  |                          | 25       |                     |
| ;      |      | Total liabilities. Add lines 17 through 25            |            |  | 176.                     | 26       | 61,316.             |
|        |      | Organizations that follow SFAS 117 (ASC 958)          |            | k here ▶ LX and  |                          |          |                     |
|        |      | complete lines 27 through 29, and lines 33 and        |            |  | 105 050                  |          |                     |
| 3      |      | Unrestricted net assets                               |            | 496,262.   | 27                       | 518,358. |                     |
| 1      |      | Temporarily restricted net assets                     | 7,938,467. | 28   | 7,211,340.               |          |                     |
|        |      |   |            |  |                          | 29       |                     |
|        |      | Organizations that do not follow SFAS 117 (AS         | C 958      | ), check here ▶∟   |                          |          |                     |
|        |      | and complete lines 30 through 34.                     |            |  | 1                        | ľ        |                     |
| (      |      | Capital stock or trust principal, or current funds    |            |  |                          | 30       |                     |
| 1      |      | Paid-in or capital surplus, or land, building, or equ |            |  |                          | 31       |                     |
| 1      |      | Retained earnings, endowment, accumulated inc         |            |  | 0 404 706                | 32       | H H00 505           |
| 1      |      | Total net assets or fund balances                     |            |  | 8,434,729.               | 33       | 7,729,698.          |
| _ (    | 34   | Total liabilities and net assets/fund balances        |            |  | 8,434,905.               | 34       | 7,791,014.          |

|  | COMMONITI FOODDATION SERVING THE HEART  |        |               |     |        |
|--|---|--------|---------------|-----|--------|
|  | m 990 (2015) OF WESTERN PENNSYLVANIA  | 31-16  | <u> 25798</u> | Pa  | ge 12  |
| Pa   | art XI Reconciliation of Net Assets   |        |               |     |        |
|  | Check if Schedule O contains a response or note to any line in this Part XI   |        |               |     |        |
|  |   |        |               |     |        |
| 1  | Total revenue (must equal Part VIII, column (A), line 12)   | 1      |               |     | 17.    |
| 2  | Total expenses (must equal Part IX, column (A), line 25)  | 2      | 1,42          | 8,2 | 48.    |
| 3  | Revenue less expenses. Subtract line 2 from line 1  | 3      | -70           | 5,0 | 31.    |
| 4  | Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))                           | 4      | 8,43          | 4,7 | 29.    |
| 5  | Net unrealized gains (losses) on investments  | 5      | S 12500 BB    | 657 | 80 (0) |
| 6  | Donated services and use of facilities  | 6      |               |     |        |
| 7  | Investment expenses   | 7      |               |     |        |
| 8  | Prior period adjustments  | 8      |               |     |        |
| 9  | Other changes in net assets or fund balances (explain in Schedule O)  | 9      |               |     | 0.     |
| 10   | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33,                  |        |               |     |        |
| r. A. C. | column (B))   | 10     | 7,72          | 9,6 | 98.    |
| Pa   | rt XII Financial Statements and Reporting   |        |               |     |        |
|  | Check if Schedule O contains a response or note to any line in this Part XII  |        |               |     | X      |
|  |   |        |               | Yes | No     |
| 1  | Accounting method used to prepare the Form 990: X Cash Accrual Other  |        |               |     |        |
|  | If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule      | О.     |               |     |        |
| 2a   |   |        | . 2a          |     | X      |
|  | If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed     |        |               |     |        |
|  | separate basis, consolidated basis, or both:  |        |               |     |        |
|  | Separate basis Consolidated basis Both consolidated and separate basis  |        |               |     |        |
| b  | Were the organization's financial statements audited by an independent accountant?                                  |        | . 2b          | Х   |        |
|  | If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate    |        |               |     |        |
|  | consolidated basis, or both:  |        |               |     |        |
|  | X Separate basis Consolidated basis Both consolidated and separate basis  |        |               |     |        |
| С  | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the  | audit, |               |     |        |
|  | review, or compilation of its financial statements and selection of an independent accountant?                      |        | 2c            | Х   |        |
|  | If the organization changed either its oversight process or selection process during the tax year, explain in Sche  |        |               |     |        |
| За   | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Sin |        |               |     |        |
|  | Act and OMB Circular A-133?   | (5)    | . За          |     | X      |
| b  | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the requi  |        |               |     |        |
|  |   |        |               |     |        |

or audits, explain why in Schedule O and describe any steps taken to undergo such audits .....

532012

3b

Form 990 (2015)

#### SCHEDULE A

(Form 990 or 990-EZ)

# **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

2015

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Name of the organization Employer identification number COMMUNITY FOUNDATION SERVING THE HEART OF WESTERN PENNSYLVANIA 31-1625798 Reason for Public Charity Status (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 1 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990 or 990-EZ).) A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). 3 A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, 4 city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in 5 section 170(b)(1)(A)(iv). (Complete Part II.) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). 6 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) 8 A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 10 11 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box in lines 11a through 11d that describes the type of supporting organization and complete lines 11e, 11f, and 11g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization. f Enter the number of supported organizations g Provide the following information about the supported organization(s). (iv) Is the organization (i) Name of supported (ii) EIN (iii) Type of organization (v) Amount of monetary (vi) Amount of listed in your (described on lines 1-9 organization support (see other support (see governing document? above (see instructions)) instructions) instructions) Yes No

LHA For Paperwork Reduction Act Notice, see the Instructions for

Form 990 or 990-EZ. 532021 09-23-15

Schedule A (Form 990 or 990-EZ) 2015

Schedule A (Form 990 or 990-EZ) 2015 OF WESTERN PENNSYLVANIA

31-1625798 Page 2

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

| Se   | ection A. Public Support                      |                    | A CONTRACTOR OF THE PARTY OF TH |                                      |  |                    |  |
|------|---|--------------------|--|--------------------------------------|--|--------------------|--|
|      | endar year (or fiscal year beginning in)      | (a) 2011           | <b>(b)</b> 2012  | (c) 2013                             | (d) 2014   | (e) 2015           | (f) Total  |
|      | Gifts, grants, contributions, and             |                    |  | 13/                                  |  | (5)                | (1)  |
|      | membership fees received. (Do not             |                    |  |                                      |  |                    |  |
|      | include any "unusual grants.")                | 604.815.           | 910.149.   | 1594840.                             | 875.593.   | 951,459.           | 4936856.   |
| 2    | Tax revenues levied for the organ-            |                    |  |                                      | 3.3/323  | 201117             |  |
| ~    | ization's benefit and either paid to          |                    |  |                                      |  |                    |  |
|      | or expended on its behalf                     |                    |  |                                      |  |                    |  |
| 3    | The value of services or facilities           |                    |  |                                      |  |                    | and a second   |
| Ü    | furnished by a governmental unit to           |                    |  |                                      |  |                    |  |
|      | the organization without charge               |                    |  |                                      |  |                    |  |
| 4    | Total. Add lines 1 through 3                  | 604,815.           | 910,149.   | 1594840.                             | 875,593.   | 951,459.           | 4936856.   |
| 5    | The portion of total contributions            | 001,0101           | 510/115  | 200101                               | 07373338   | 731/137            | 19300308   |
| 0    | by each person (other than a                  |                    |  |                                      |  |                    |  |
|      | governmental unit or publicly                 |                    |  |                                      |  |                    |  |
|      | supported organization) included              |                    |  |                                      |  |                    |  |
|      | on line 1 that exceeds 2% of the              |                    |  |                                      |  |                    |  |
|      | amount shown on line 11,                      |                    |  |                                      |  |                    |  |
|      | column (f)                                    |                    |  |                                      |  |                    |  |
|      |   |                    |  |                                      |  |                    | 4936856.   |
|      | Public support. Subtract line 5 from line 4.  |                    |  |                                      |  |                    | 4530030.   |
|      | ndar year (or fiscal year beginning in)       | (a) 2011           | (b) 2012   | (c) 2013                             | (d) 2014   | (e) 2015           | (f) Total  |
|      | Amounts from line 4                           | 604,815.           | 910,149.   | 1594840.                             | 875,593.   | 951,459.           | 4936856.   |
|      | Gross income from interest,                   | 004,010.           | J10,14J.   | エンフェロモロ・                             | 0/3,333.   | JJI, 4JJ .         | 4930030.   |
|      |   |                    |  |                                      |  |                    |  |
|      | dividends, payments received on               |                    |  |                                      |  |                    |  |
|      | securities loans, rents, royalties            | 161 961            | 267 645  | 20E 041                              | 72 250   | 220 202            | E01 /0E  |
|      | and income from similar sources               | 104,004.           | 267,645.   | 305,841.                             | 14,450.  | -229,203.          | 581,405.   |
| -    | Net income from unrelated business            |                    |  |                                      |  |                    |  |
|      | activities, whether or not the                |                    |  |                                      |  |                    |  |
|      | business is regularly carried on              |                    |  |                                      |  |                    |  |
|      | Other income. Do not include gain             |                    |  |                                      |  |                    |  |
|      | or loss from the sale of capital              | 20 760             | 21 001   | 20 240                               | 20 020   | 10 545             | 100 000  |
|      | assets (Explain in Part VI.)                  | 30,762.            | 31,981.  | 30,340.                              | 30,238.  | 10,545.            |  |
|      | Total support. Add lines 7 through 10         |                    |  |                                      |  |                    | 5652127.   |
|      | Gross receipts from related activities,       |                    |  |                                      | F  | 12                 |  |
|      | First five years. If the Form 990 is for      | 0,000              |  |                                      | 1945 Maria Maria 1960 - 18 18 18 18 18 18 18 18 18 18 18 18 18 |                    |  |
| 200  | organization, check this box and stop         | here Por           |  |                                      |  |                    | <b>&gt;</b>  |
|      | tion C. Computation of Publi                  |                    |  |                                      |  |                    | 00.00  |
|      | Public support percentage for 2015 (lin       |                    |  |                                      |  | 14                 | 87.35 %  |
|      | Public support percentage from 2014           |                    |  |                                      |  | 15                 | 81.50 %  |
|      | 33 1/3% support test - 2015. If the or        |                    |  |                                      |  |                    |  |
|      | stop here. The organization qualifies a       |                    |  |                                      |  |                    |  |
|      | 33 1/3% support test - 2014. If the or        |                    |  | ROLL WOMEN TO BE SECTIONAL BUILDINGS |  |                    | N. Section Control of the Control of |
|      | and <b>stop here.</b> The organization qualif |                    |  |                                      |  |                    |  |
|      | 10% -facts-and-circumstances test             |                    |  |                                      |  |                    |  |
|      | and if the organization meets the "fact       |                    |  |                                      |  | •                  |  |
|      | meets the "facts-and-circumstances" t         |                    |  |                                      |  |                    |  |
|      | 10% -facts-and-circumstances test             |                    |  |                                      |  |                    | 0% or  |
|      | more, and if the organization meets the       |                    |  |                                      |  |                    | -  |
| (    | organization meets the "facts-and-circu       | umstances" test. T | he organization qu   | alifies as a publicl                 | y supported orgar  | nization           | ▶∐   |
| 18 I | Private foundation. If the organization       | did not check a b  | ox on line 13, 16a,  | 16b, 17a, or 17b,                    | check this box ar  | d see instructions | <b>&gt;</b>  |
|      |   |                    |  |                                      | School   | lule A (Form 990 o | r 000-E71 2015   |

| Part III | Support Schedu | le for Organizations | Described in | Section | 509(a)(2) |
|----------|----------------|----------------------|--------------|---------|-----------|
|----------|----------------|----------------------|--------------|---------|-----------|

| (Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization | on fails to |
|---|-------------|
| qualify under the tests listed below, please complete Part II.)   |             |

| Se    | ction A. Public Support  |  | 1000                |   |  |                     |                 |
|-------|--|--|---------------------|---|--|---------------------|-----------------|
| Cal   | endar year (or fiscal year beginning in) ⊳   | (a) 2011   | (b) 2012            | (c) 2013                                | (d) 2014   | (e) 2015            | (f) Total       |
| 1     | Gifts, grants, contributions, and  |  |                     |   |  |                     |                 |
|       | membership fees received. (Do not  |  |                     |   |  |                     |                 |
|       | include any "unusual grants.")   |  |                     |   |  |                     |                 |
| 2     | Gross receipts from admissions,<br>merchandise sold or services per-<br>formed, or facilities furnished in<br>any activity that is related to the<br>organization's tax-exempt purpose |  |                     |   |  |                     |                 |
| 3     | Gross receipts from activities that  |  |                     |   |  |                     |                 |
|       | are not an unrelated trade or business under section 513   |  |                     |   |  |                     |                 |
| 4     | Tax revenues levied for the organ-   |  |                     |   |  |                     |                 |
|       | ization's benefit and either paid to or expended on its behalf   |  |                     |   |  |                     |                 |
| 5     | The value of services or facilities  | The second secon |                     |   |  |                     |                 |
| 5     | furnished by a governmental unit to  |  |                     |   |  |                     |                 |
|       | the organization without charge  |  |                     |   |  |                     |                 |
| ^     |  |  |                     |   |  |                     |                 |
|       | Total. Add lines 1 through 5   |  |                     |   | -  |                     |                 |
| 7a    | Amounts included on lines 1, 2, and  |  |                     |   |  |                     |                 |
| b     | 3 received from disqualified persons<br>Amounts included on lines 2 and 3 received<br>from other than disqualified persons that<br>exceed the greater of \$5,000 or 1% of the          |  |                     |   |  |                     |                 |
|       | amount on line 13 for the year   |  |                     |   |  |                     | <del> </del>    |
|       | Add lines 7a and 7b  |  |                     |   |  |                     |                 |
|       | Public support. (Subtract line 7c from line 6.)  |  |                     |   |  | L                   | 1               |
|       | tion B. Total Support  |  |                     |   |  |                     | Т               |
| Caler | ndar year (or fiscal year beginning in) ⊳  | (a) 2011   | (b) 2012            | (c) 2013                                | (d) 2014   | (e) 2015            | (f) Total       |
|       | Amounts from line 6  |  |                     |   |  |                     |                 |
| 37.3  | Gross income from interest,<br>dividends, payments received on<br>securities loans, rents, royalties<br>and income from similar sources  |  |                     |   |  |                     |                 |
| b     | Unrelated business taxable income  |  |                     |   |  |                     |                 |
|       | (less section 511 taxes) from businesses   |  |                     |   |  |                     |                 |
|       | acquired after June 30, 1975   |  |                     |   |  | T.                  |                 |
| С     | Add lines 10a and 10b  Net income from unrelated business  |  |                     |   |  |                     |                 |
|       | activities not included in line 10b,<br>whether or not the business is<br>regularly carried on   |  |                     |   |  |                     |                 |
| 12    | Other income. Do not include gain or loss from the sale of capital   |  |                     |   |  |                     |                 |
|       | assets (Explain in Part VI.)   |  |                     |   |  |                     |                 |
|       | First five years. If the Form 990 is for   | the organization's   | first, second third | d. fourth. or fifth to                  | ax vear as a sectio  | n 501(c)(3) organiz | ation,          |
|       | check this box and stop here   |  |                     |   |  |                     |                 |
|       | tion C. Computation of Publi   |  |                     | ***********                             |  |                     |                 |
|       | Public support percentage for 2015 (li   |  |                     | olumn (fl)                              |  | 15                  | %               |
|       |  |  | 5)                  |   |  | 16                  | <u>%</u>        |
|       | Public support percentage from 2014  |  |                     | *************************************** |  | 10                  | 90              |
|       | tion D. Computation of Inves   |  |                     |   |  |                     |                 |
|       | nvestment income percentage for 20   |  |                     |   | Committee of the Commit | 17                  | %               |
|       | nvestment income percentage from 2   |  |                     |   |  | 18                  | %               |
|       | 33 1/3% support tests - 2015. If the   |  |                     |   |  |                     |                 |
|       | more than 33 1/3%, check this box ar   |  |                     |   |  |                     |                 |
|       | 33 1/3% support tests - 2014. If the   |  |                     |   |  |                     |                 |
|       | ine 18 is not more than 33 1/3%, che   |  |                     |   |  |                     |                 |
| 20    | Private foundation. If the organization  | n did not check a l  | oox on line 14, 19a | , or 19b, check th                      | nis box and see ins  | tructions           | <b>&gt;</b>     |
| 00000 | 00 00 16   |  |                     |   | Sche   | dule A (Form 990    | or 990-FZ) 2015 |

#### Schedule A (Form 990 or 990 EZ) 2015 OF WESTERN PENNSYLVANIA

#### Part IV Supporting Organizations

(Complete only if you checked a box in line 11 on Part I. If you checked 11a of Part I, complete Sections A and B. If you checked 11b of Part I, complete Sections A and C. If you checked 11c of Part I, complete Sections A, D, and E. If you checked 11d of Part I, complete Sections A and D, and complete Part V.)

#### Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No" describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- 3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.
- b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- 4a Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked 11a or 11b in Part I, answer (b) and (c) below.
- b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- b Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI.
- c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer 10b below.
  - b Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

|    |           | Yes     | No   |
|----|-----------|---------|------|
|    |           |         |      |
|    | 1         |         |      |
|    |           |         |      |
|    | 2         |         |      |
|    |           |         |      |
|    | 3a        |         |      |
|    |           |         |      |
|    | 3b        |         |      |
|    | Зс        |         |      |
|    |           |         |      |
|    | 4a        |         |      |
|    |           |         |      |
|    | 4b        |         |      |
|    |           |         |      |
|    |           |         |      |
|    | 4c        |         |      |
|    |           |         |      |
|    |           |         |      |
|    | 5a        |         |      |
|    |           |         |      |
|    | 5b        |         |      |
|    | 5c        |         |      |
|    |           |         |      |
|    |           |         |      |
|    | 6         |         |      |
|    |           |         |      |
|    | 7         |         |      |
|    |           |         |      |
|    | 8         |         |      |
|    |           |         |      |
| -  | 9a        |         |      |
|    | 9b        |         |      |
|    |           |         |      |
| -  | 9c        |         |      |
|    |           |         |      |
| -  | 10a       |         |      |
|    | 10b       |         |      |
| 99 | 90 or 990 | )-EZ) 2 | 2015 |

3 Parent of Supported Organizations. Answer (a) and (b) below.

a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? Provide details in *Part VI*.

b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.

За

## COMMUNITY FOUNDATION SERVING THE HEART

| Sch   | edule A (Form 990 or 990-EZ) 2015 OF WESTERN PENNSYLVANIA                       |            |                             | 31-1625798 Page 6              |
|-------|---|------------|-----------------------------|--------------------------------|
| Pa    | art V Type III Non-Functionally Integrated 509(a)(3) Supporting                 |            |                             |                                |
| 1     | Check here if the organization satisfied the Integral Part Test as a qualifying | 1275       |                             | uctions. All                   |
|       | other Type III non-functionally integrated supporting organizations must co     | omplete S  | Sections A through E.       | T                              |
| Sec   | tion A - Adjusted Net Income  |            | (A) Prior Year              | (B) Current Year<br>(optional) |
| _1    | Net short-term capital gain   | 1          |                             |                                |
| 2     | Recoveries of prior-year distributions  | 2          |                             |                                |
| 3     | Other gross income (see instructions)   | 3          |                             |                                |
| 4     | Add lines 1 through 3   | 4          |                             |                                |
| 5     | Depreciation and depletion  | 5          |                             |                                |
| 6     | Portion of operating expenses paid or incurred for production or                |            |                             |                                |
|       | collection of gross income or for management, conservation, or                  |            |                             |                                |
|       | maintenance of property held for production of income (see instructions)        | 6          |                             |                                |
| 7     | Other expenses (see instructions)   | 7          |                             |                                |
| 8     | Adjusted Net Income (subtract lines 5, 6 and 7 from line 4)                     | 8          |                             |                                |
| Sec   | ion B - Minimum Asset Amount  |            | (A) Prior Year              | (B) Current Year<br>(optional) |
| 1     | Aggregate fair market value of all non-exempt-use assets (see                   |            |                             |                                |
|       | instructions for short tax year or assets held for part of year):               |            |                             |                                |
| а     | Average monthly value of securities   | 1a         |                             |                                |
|       | Average monthly cash balances   | 1b         |                             |                                |
|       | Fair market value of other non-exempt-use assets                                | 1c         |                             |                                |
| d     | Total (add lines 1a, 1b, and 1c)  | 1d         |                             |                                |
|       | Discount claimed for blockage or other  |            |                             |                                |
|       | factors (explain in detail in Part VI):   |            |                             |                                |
| 2     | Acquisition indebtedness applicable to non-exempt-use assets                    | 2          |                             |                                |
| 3     | Subtract line 2 from line 1d  | 3          |                             |                                |
| 4     | Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount,    |            |                             |                                |
|       | see instructions).  | 4          |                             |                                |
| 5     | Net value of non-exempt-use assets (subtract line 4 from line 3)                | 5          |                             |                                |
| 6     | Multiply line 5 by .035   | 6          |                             |                                |
| 7     | Recoveries of prior-year distributions  | 7          |                             |                                |
| 8     | Minimum Asset Amount (add line 7 to line 6)                                     | 8          |                             |                                |
| Secti | on C - Distributable Amount   |            |                             | Current Year                   |
| 1     | Adjusted net income for prior year (from Section A, line 8, Column A)           | 1          | 928                         |                                |
| 2     | Enter 85% of line 1   | 2          |                             |                                |
| 3     | Minimum asset amount for prior year (from Section B, line 8, Column A)          | 3          |                             |                                |
| 4     | Enter greater of line 2 or line 3   | 4          |                             |                                |
| 5     | Income tax imposed in prior year  | 5          |                             |                                |
| 6     | Distributable Amount. Subtract line 5 from line 4, unless subject to            |            |                             |                                |
|       | emergency temporary reduction (see instructions)                                | 6          |                             |                                |
| 7     | Check here if the current year is the organization's first as a non-functional  | v-integrat | ed Type III supporting orga | anization (see                 |

Schedule A (Form 990 or 990-EZ) 2015

instructions).

COMMUNITY FOUNDATION SERVING THE HEART Schedule A (Form 990 or 990 EZ) 2015 OF WESTERN PENNSYLVANIA 31-1625798 Page 7 Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued) **Current Year** Section D - Distributions Amounts paid to supported organizations to accomplish exempt purposes Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity Administrative expenses paid to accomplish exempt purposes of supported organizations 3 Amounts paid to acquire exempt-use assets Qualified set-aside amounts (prior IRS approval required) 5 Other distributions (describe in Part VI). See instructions. Total annual distributions. Add lines 1 through 6. 7 Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions. Distributable amount for 2015 from Section C, line 6 9 Line 8 amount divided by Line 9 amount (iii) (i) (ii) Underdistributions Distributable **Excess Distributions** Pre-2015 Amount for 2015 Section E - Distribution Allocations (see instructions) Distributable amount for 2015 from Section C, line 6 Underdistributions, if any, for years prior to 2015 (reasonable cause required-see instructions) Excess distributions carryover, if any, to 2015: 3 a b С d From 2013 e From 2014 f Total of lines 3a through e g Applied to underdistributions of prior years h Applied to 2015 distributable amount i Carryover from 2010 not applied (see instructions) Remainder. Subtract lines 3g, 3h, and 3i from 3f. 4 Distributions for 2015 from Section D, a Applied to underdistributions of prior years b Applied to 2015 distributable amount c Remainder. Subtract lines 4a and 4b from 4. 5 Remaining underdistributions for years prior to 2015, if any. Subtract lines 3g and 4a from line 2 (if amount greater than zero, see instructions). Remaining underdistributions for 2015. Subtract lines 3h and 4b from line 1 (if amount greater than zero, see Excess distributions carryover to 2016. Add lines 3j and 4c. Breakdown of line 7: 8 а

Schedule A (Form 990 or 990-EZ) 2015

b

c Excess from 2013d Excess from 2014e Excess from 2015

### COMMUNITY FOUNDATION SERVING THE HEART

| Schedule A | (Form 990 or 990-EZ) 2015 OF WESTERN PENNSYLVANIA   | 31-1625798 Page 8  |
|------------|---|--|
| Part VI    | Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 11 Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lir line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part IV, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any ad (See instructions.) | 7a or 17b; Part III, line 12;<br>nes 1 and 2; Part IV, Section C,<br>art V, Section B, line 1e; Part V,<br>ditional information. |
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# SCHEDULE D

Department of the Treasury Internal Revenue Service

(Form 990)

**Supplemental Financial Statements** 

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

➤ Attach to Form 990.

➤ Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990.

2015
Open to Public Inspection

Name of the organization

COMMUNITY FOUNDATION SERVING THE HEART OF WESTERN PENNSYLVANIA

Employer identification number 31-1625798

| Total number at end of year   24   24   24   24   24   24   24   2   | P   | art I Organizations Maintaining Donor Advise   |  | or Accounts. Complete if the  |
|--|-----|--|--|---|
| 1 Total number at end of year 2 Aggregate value of contributions to (during year) 3 Aggregate value of contributions to (during year) 4 Aggregate value of and of year 5 Did the organization informal donors and donor advisors in writing that the assess he told in donor advised funds are the organization in property, subject to the organization's exclusive legal control? 5 Did the organization in property, subject to the organization's exclusive legal control? 6 Did the organization in property, subject to the organization's exclusive legal control? 7 Organization property, subject to the organization's exclusive legal control? 8 Did the organization in property, subject to the organization exclusive legal control? 8 Did the organization in property, subject to the organization control or ordinate or property and the organization control or ordinate or ordinate or ordinate in property and ordinate organization (check all that apply). 9 Part III Conservation Essements. Complete if the organization (check all that apply). 9 Preservation of land to public use (e.g., excerts)   Preservation or a facility important land area   Preservation or facility important land area   Preservation o  |     | organization answered "Yes" on Form 990, Part IV, lin  |  | (I.) Funda and other accounts   |
| 2 Aggregate value of grants from (during year)  3 Aggregate value at each of year  4 Aggregate value at each of year  5 Did the organization inform all donors and donor advisors in writing that the assate held in donor advised funds are the organization inform all grantees, donors, and donor advisors in writing that the assate held in donor advised funds are the organization inform all grantees, donors, and donor advisors in writing that the assate held in donor advised funds are the organization inform all grantees, donors, and donor advisors in writing that prant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring immemissable private benefit?  Part II Conservation Easements. Complete if the organization answered "Yes" on Form 980, Part IV, Ine 7.  1 Purpose(s) of conservation easements held by the organization (check all that apply).  Preservation of land for public use (e.g., recreation or education) Preservation of a historically important land area Preservation of pops apace  2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.  1 Total number of conservation easements are certified historic structure instead by conservation easements included in (a) 2b.  1 Number of conservation easements included in (c) cacquired after £17/06, and not on a historic structure listed in the National Register  1 Number of states where property subject to conservation easements it located ▶  1 Number of states where property subject to conservation easements it located ▶  2 Number of states where property subject to conservation easements in his revenue and expenses statement, and balance sheet, and include, if applicable, the text of the formost of the organization reports conservation easements in his revenue and expenses statement, and balance sheet, and include, if applicable, the text of the fortion to the organization rep  |     |  |  | (b) Funds and other accounts  |
| 3 Aggregate value of grants from (sturing year) 4 Aggregate value at end of year 5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization property, subject to the organization's exclusive legal contro?  Solution organization inform all grantees, donors, and donor advisors in writing that the assets held in donor advised funds are the organization property, subject to the organization's exclusive legal contro?  Are conserved to expensive the season of the benefit of the donor or donor advisor, or for any other purpose conferring impermissable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissable purposes conferring impermissable purposes on the form of a conservation easements. Oranghetis if the organization check all that apply.)  Perservation of pand for public use (e.g., recreation or education) Preservation of a historically important land area Protection of natural habitat Preservation of pan space  2 Complete fines 2st through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.  a Total number of conservation easements  b Total acreage restricted by conservation easements  C Number of conservation easements on a cartified historic structure included in (a)  2 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year?  Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year?  Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the year lease of the properties of the conservation easements during the year lease of conservation easements and expenses tatemen |     |  |  |   |
| 4 A 395, 999.  5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization inform all grantess, donors, and donor advisors in writing that the assets held in donor advised funds are the organization inform all grantess, donors, and donor advisors in writing that the assets held in donor advised funds are the organization inform all grantess, donors, and donor advisors in writing that grant. funds can be used only for chartable purposes and not for the benefit of the donor of donor advisor, or for any other purpose conferring impermissible private benefit?  Part II Conservation Easements. Complete if the organization (sheck all that apply).  Preservation of land for public use (e.g., recreation or education) Preservation of a historically important land area Preservation of pons apace  Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement or the last day of the tax year.  a Total number of conservation easements  |     |  |  |   |
| 5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization is property, subject to the organization's exclusive legal control?  6 Did the organization inform all grantous, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring imperimisable private benefit?  Part III Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7.  1 Purpose(y) of conservation assements held by the organization (necke all that stapply).  □ Preservation of land for public use (e.g., recreation or education) □ Preservation of a historically important land area □ Preservation of and for public use (e.g., recreation or education) □ Preservation of a conservation easement on the last □ Preservation of a tructure □ Preservation of a tructure □ Preservation of a tructure □ Preservation of a conservation easement on the last day of the tax year.  a Total number of conservation easements □ Preservation easements □ P  |     |  |  |   |
| are the organization's property, subject to the organization's exclusive legal control?  |     |  |  | I fine also   |
| 6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit?    Part II  | 5   |  |  |   |
| to charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring immommissible private benefit?    Part       Conservation Easements. Complete if the organization answered "Yes" on Form 950, Part IV, line 7.    Purpose(s) of conservation easements held by the organization (check all that apply).   Preservation of a flor for public use (e.g., recreation or education)   Preservation of a historically important land area   Protection or natural habitat   Protection or natural habitat   Preservation of poen space   Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.   Held at the Ead of the Tax Year a Total number of conservation easements   2a   Held at the Ead of the Tax Year a Total number of conservation easements   2a   Held at the Ead of the Tax Year a Total number of conservation easements   2a   B   White Protection of conservation easements   2a   B   White Protection   2a   B   White Protection   2a   B   White Protection   2a   B   B   B   B   B   B   B   B   B  | •   | 1 PC NO. 10 10 10 10 10 10 10 10 10 10 10 10 10  |  |   |
| Part II   Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7.    Purpose(s) of conservation easements held by the organization (check all that apply).   Preservation of land for public use (e.g., recreation or education)   | О   |  |  | 45-44-60 - 10-24-40 - 10-24-60 - |
| Part II   Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7.  1 Purposo(s) of conservation easements held by the organization (check all that apply).    Preservation of land for public use (e.g., recreation or education)   Preservation of a historically important land area   Preservation of open space   Preservation of open space   Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.  2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.  3 Total number of conservation easements   2a   Held at the End of the Tax Year 2a   2a   2a   2a   2a   2a   2a   2a   |     | Of page Control (Charles)  |  |   |
| Preservation of land for public use (e.g., recreation or education)  | Pa  |  |  |   |
| Preservation of land for public use (e.g., recreation or education) Protection of natural habitat Protection of natural habitat Preservation of open space  Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.  I their at the End of the Tax Year Total number of conservation easements Total acreage restricted by conservation easements Number of conservation easements on a certified historic structure included in (a) Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register Number of states where property subject to conservation easement is located  Year  Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?  Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year  Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year  Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year  No 1 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.  Total acreasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.  1 If the organization elected, as permitted under  |     |  |  | 177, 1110 7.  |
| Preservation of natural habitat  |     |  |  | cally important land area   |
| Preservation of open space  Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.  a Total number of conservation easements  b Total acreage restricted by conservation easements  c Number of conservation easements an eartified historic structure included in (a)  d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register  Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶  Number of states where property subject to conservation easement is located ▶  Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements in holds?  Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶  Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶  Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶  \$  Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(0)  and section 170(h)(4)(B)(0)?  In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization snancer of the organization's accounting for conservation easements.  Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.  Complete if the organization assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describ |     |  |  | * *   |
| 2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.  a Total number of conservation easements  b Total acreage restricted by conservation easements  c Number of conservation easements on a certified historic structure included in (a)  d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register  3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶  4 Number of states where property subject to conservation easement is located ▶  5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?  6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcement of the conservation easements it holds?  7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶  \$ 3 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(6)(i) and section 170(h)(4)(6)(ii)?  9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.  Complete if the organization answered "Yes" on Form 990, Part IV, line 8.  1 If the organization elected, as permitted under SFAS 116 (ASC 958), no report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that descri |     |  |  | a motorio ottactaro   |
| day of the tax year.  a Total number of conservation easements b Total acreage restricted by conservation easements c Number of conservation easements on a certified historic structure included in (a) d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register  Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register  Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register  Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶  Number of states where property subject to conservation easement is located ▶  Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?  Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶  * \$  Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(6)(6)  and section 170(h)(4)(8)(6)(7)  In Part XIII, describe how the organization reports conservation easements in its revenue and expenses statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.  Complete if the organization answered "Yes" on Form 990, Part IV, line 8.  If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:  If the organization relected, as permitted under SF | 2   |  | ed conservation contribution in the form of  | a conservation easement on the last   |
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| c Number of conservation easements on a certified historic structure included in (a)  d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register  3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶  4 Number of states where property subject to conservation easement is located ▶  5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?  6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶  ↑ Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶  ↑ S Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(l) and section 170(h)(4)(B)(li)?  9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.  Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.  Complete if the organization answered "Yes" on Form 990, Part IV, line 8.  1a If the organization elected, as permitted under SFAS 116 (ASC 958), not report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items:  (i) Revenue included on Form 990, Part VIII, line 1  (ii) Assets included in Form 990, Part XVIII, line 1  (iii) Assets included on Form 990,  |     |  |  |   |
| d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register   |     |  |  |   |
| Isted in the National Register   |     |  |  |   |
| Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶  4 Number of states where property subject to conservation easement is located ▶  5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?  6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶  7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶  8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?  9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.  Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.  Complete if the organization answered "Yes" on Form 990, Part IV, line 8.  1 If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.  1 If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:  1 If the organization received or held works   | -   | **************************************   |  |   |
| year ▶  4 Number of states where property subject to conservation easement is located ▶  5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?  6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶  7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶  8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(f)) and section 170(h)(4)(B)(fi))?  9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.  Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.  Complete if the organization answered "Yes" on Form 990, Part IV, line 8.  1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.  b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:  (i) Revenue included in Form 990, Part V III, line 1  (ii) Assets included in Form 990, Part V III, line 1  (iii) Assets included in Form 990, Part V III, line 1  (iv) Ass  | 3   |  |  | ··· ——————————————————————————————————  |
| Number of states where property subject to conservation easement is located ▶  Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?  Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶  Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶  **  Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(fi) and section 170(h)(4)(B)(fi)?  Posses each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(fi) and section 170(h)(4)(B)(fi)?  Privation of the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.  Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.  Complete if the organization answered "Yes" on Form 990, Part IV, line 8.  Ia If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.  b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:  (i) Revenue included on Form 990, Part X   \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$   | _   |  |  |   |
| Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?    Yes   No   | 4   | • Control 10 1 10 10 10 10 10 10 10 10 10 10 10 1  | ement is located >   |   |
| Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year  Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year  **No seach conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i)  and section 170(h)(4)(B)(ii)?  In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.  Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.  Complete if the organization answered "Yes" on Form 990, Part IV, line 8.  If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.  b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:  (i) Revenue included on Form 990, Part X  2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:  a Revenue included on Form 990, Part VIII, line 1  **  **  **  **  **  **  **  **  **  | 5   |  |  |   |
| Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year  Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year  **No seach conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i)  and section 170(h)(4)(B)(ii)?  In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.  Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.  Complete if the organization answered "Yes" on Form 990, Part IV, line 8.  If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.  b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:  (i) Revenue included on Form 990, Part X  2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:  a Revenue included on Form 990, Part VIII, line 1  **  **  **  **  **  **  **  **  **  |     | violations, and enforcement of the conservation easements it   | holds?   | Yes No  |
| Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year    S   | 6   | Staff and volunteer hours devoted to monitoring, inspecting, h   | andling of violations, and enforcing conserv   | ation easements during the year   |
| Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(ii)?  9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.  Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.  Complete if the organization answered "Yes" on Form 990, Part IV, line 8.  1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.  b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:  (i) Revenue included on Form 990, Part X  |     | <b>&gt;</b>  |  |   |
| Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(ii) and section 170(h)(4)(B)(ii)?  In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.  Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.  Complete if the organization answered "Yes" on Form 990, Part IV, line 8.  If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.  If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:  (i) Revenue included on Form 990, Part X   \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$  | 7   | Amount of expenses incurred in monitoring, inspecting, handli  | ng of violations, and enforcing conservatior   | easements during the year   |
| and section 170(h)(4)(B)(ii)?  |     | <b>▶</b> \$  |  |   |
| In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.  Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.  Complete if the organization answered "Yes" on Form 990, Part IV, line 8.  If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.  b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:  (i) Revenue included on Form 990, Part VIII, line 1  (ii) Assets included in Form 990, Part X  If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:  a Revenue included on Form 990, Part VIII, line 1  S = Revenue included on Form 990, Part VIII, line 1   | 8   | Does each conservation easement reported on line 2(d) above  | satisfy the requirements of section 170(h)(4   | 4)(B)(i)  |
| include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.  Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.  Complete if the organization answered "Yes" on Form 990, Part IV, line 8.  Ia If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.  b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:  (i) Revenue included on Form 990, Part VIII, line 1  (ii) Assets included in Form 990, Part X  If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:  a Revenue included on Form 990, Part VIII, line 1  Revenue included on Form 990, Part VIII, line 1  |     |  |  |   |
| Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.  Complete if the organization answered "Yes" on Form 990, Part IV, line 8.  Ia If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.  b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:  (i) Revenue included on Form 990, Part VIII, line 1  (ii) Assets included in Form 990, Part X  If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:  a Revenue included on Form 990, Part VIII, line 1  Figure 1  Figure 2  Figure 3  Figure 3  Figure 4  Figure 4  Figure 4  Figure 4  Figure 4  Figure 5  Figure 5  Figure 6  Figure 6  Figure 6  Figure 7  Figure 8  Figure 7  Figure 7  Figure 7  Figure 8  Figure 8 | 9   | In Part XIII, describe how the organization reports conservation   | n easements in its revenue and expense sta   | tement, and balance sheet, and  |
| Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.  Complete if the organization answered "Yes" on Form 990, Part IV, line 8.  If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.  b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:  (i) Revenue included on Form 990, Part VIII, line 1  (ii) Assets included in Form 990, Part X  If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:  a Revenue included on Form 990, Part VIII, line 1  **Section**  **Section**  **Section**  **Complete if the organization answered "Yes" on Form 990, Part VIII, line 1  **Section**  **Description**  **Descri |     | 6. ★0.00 St.   | on's financial statements that describes the   | organization's accounting for   |
| Complete if the organization answered "Yes" on Form 990, Part IV, line 8.  1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.  b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:  (i) Revenue included on Form 990, Part VIII, line 1  (ii) Assets included in Form 990, Part X  2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:  a Revenue included on Form 990, Part VIII, line 1  |     |  | A . II'  | 0: :1 A   |
| If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.  b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:  (i) Revenue included on Form 990, Part VIII, line 1  (ii) Assets included in Form 990, Part X  If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:  a Revenue included on Form 990, Part VIII, line 1  | Pai |  |  | er Similar Assets.  |
| historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.  b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:  (i) Revenue included on Form 990, Part VIII, line 1  (ii) Assets included in Form 990, Part X  2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:  a Revenue included on Form 990, Part VIII, line 1   |     |  |  |   |
| the text of the footnote to its financial statements that describes these items.  b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:  (i) Revenue included on Form 990, Part VIII, line 1  (ii) Assets included in Form 990, Part X  2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:  a Revenue included on Form 990, Part VIII, line 1   | 1a  |  |  |   |
| b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:  (i) Revenue included on Form 990, Part VIII, line 1  |     |  |  | of public service, provide, in Part XIII,   |
| treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:  (i) Revenue included on Form 990, Part VIII, line 1  |     |  |  | d balance about wante of out bistories!   |
| relating to these items:  (i) Revenue included on Form 990, Part VIII, line 1  (ii) Assets included in Form 990, Part X  If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:  a Revenue included on Form 990, Part VIII, line 1   | b   | AND THE RESERVE OF THE PROPERTY OF THE PROPERT |  |   |
| (i) Revenue included on Form 990, Part VIII, line 1  (ii) Assets included in Form 990, Part X  2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:  a Revenue included on Form 990, Part VIII, line 1   |     | Anti-American Control (Control Control | ication, or research in furtherance of public  | service, provide the following amounts  |
| (ii) Assets included in Form 990, Part X  2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:  a Revenue included on Form 990, Part VIII, line 1  |     |  |  | <b>•</b> •  |
| 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:  a Revenue included on Form 990, Part VIII, line 1  |     | (ii) Assets included in Form 990 Part V  |  | \$  |
| the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:  a Revenue included on Form 990, Part VIII, line 1   | 0   |  |  |   |
| a Revenue included on Form 990, Part VIII, line 1  | Z   |  | a contraction of the contraction | in, provide   |
|  | _   |  |  | <b>▶</b> \$   |
|  | h   |  |  |   |

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule D (Form 990) 2015

| 4  | Descr | ribe in Part XIII the intended uses of the organization's endowment funds |
|----|-------|---|
| Pa | rt VI | Land, Buildings, and Equipment.   |

(ii) related organizations

b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R?

| Description of property                              | (a) Cost or other basis (investment) | (b) Cost or other basis (other) | (c) Accumulated depreciation | (d) Book value |
|--|--------------------------------------|---------------------------------|------------------------------|----------------|
| 1a Land  |                                      |                                 |                              |                |
| b Buildings  |                                      |                                 |                              |                |
| c Leasehold improvements                             |                                      |                                 |                              |                |
| d Equipment  |                                      | 20,000.                         | 2,333.                       | 17,667.        |
| e Other  |                                      |                                 |                              |                |
| otal. Add lines 1a through 1e. (Column (d) must equa | l Form 990. Part X. colun            | nn (B), line 10c.)              |                              | 17,667.        |

Schedule D (Form 990) 2015

3a(ii)

| (a) Description of security or category (including name of security)   | (b) Book value                              | e 11b. See Form 990, Part X, lin          |   | d-of-year market value |
|--|---|---|---|------------------------|
| ) Financial derivatives  |   |   |   |                        |
| Closely-held equity interests  |   |   |   |                        |
| Other  |   |   |   |                        |
| (A)  |   | 9 1 5 5 1 8 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | 100 May |                        |
| (B)  | Control and Control and Control and Control |   |   |                        |
| (C)  |   |   |   |                        |
| (D)  |   |   |   |                        |
| (E)  |   |   |   |                        |
| (F)  |   |   |   |                        |
| (G)  |   |   |   |                        |
| (H)  |   |   |   |                        |
| al. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)  |   |   |   |                        |
| art VIII Investments - Program Related.  |   |   |   |                        |
| Complete if the organization answered "Yes" o  | n Form 990. Part IV. lin                    | e 11c. See Form 990, Part X, line         | e 13.   |                        |
| (a) Description of investment  | (b) Book value                              | (c) Method of valuation: (                | Cost or end   | d-of-year market value |
| (1)  |   |   | -   |                        |
| (2)  |   |   |   |                        |
| 1000 Delication   1000 Delicat |   |   |   | 4.50                   |
| (3)  |   |   |   |                        |
| (4)  |   |   |   |                        |
| (5)  |   |   |   |                        |
| (6)  |   |   |   |                        |
| (7)  |   |   |   |                        |
| (8)  |   |   |   |                        |
| (9)  |   |   |   |                        |
| al. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)  |   |   |   |                        |
| art IX Other Assets.   | - F 000 B-+ N/ E                            | and Conformation Don't Village            | . 15  |                        |
| Complete if the organization answered "Yes" or   |   | e 11d. See Form 990, Part X, line         | 9 15.   | (b) Book value         |
| (a) De   | escription                                  |   |   | (b) Book value         |
| (1)  |   |   | - 1   |                        |
| (0)  |   |   |   |                        |
| (2)  |   |   |   |                        |
| (2)  |   |   |   |                        |
| The state of the s |   |   |   |                        |
| (3)<br>(4)   |   |   |   |                        |
| (3)<br>(4)<br>(5)  |   |   |   |                        |
| (3)<br>(4)<br>(5)<br>(6)   |   |   |   |                        |
| (3)<br>(4)<br>(5)<br>(6)<br>(7)  |   |   |   |                        |
| (3)<br>(4)<br>(5)<br>(6)<br>(7)<br>(8)   |   |   |   |                        |
| (3)<br>(4)<br>(5)<br>(6)<br>(7)<br>(8)<br>(9)<br>al. (Column (b) must equal Form 990, Part X, col. (B) line  | (5.)  |   |   |                        |
| (3) (4) (5) (6) (7) (8) (9) al. (Column (b) must equal Form 990, Part X, col. (B) line and X Other Liabilities.  |   |   | ,   |                        |
| (3)<br>(4)<br>(5)<br>(6)<br>(7)<br>(8)<br>(9)<br>al. (Column (b) must equal Form 990, Part X, col. (B) line  |   | 11e or 11f. See Form 990, Part            | ,   |                        |
| (3) (4) (5) (6) (7) (8) (9) (al. (Column (b) must equal Form 990, Part X, col. (B) line and X \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \  |   |   | ,   |                        |
| 3) 4) 5) 6) 7) 8) 9) al. (Column (b) must equal Form 990, Part X, col. (B) line and the complete if the organization answered "Yes" or (a) Description of liability  |   | 11e or 11f. See Form 990, Part            | ,   |                        |
| 3) 4) 5) 6) 7) 8) 9) al. (Column (b) must equal Form 990, Part X, col. (B) line in X Other Liabilities.  Complete if the organization answered "Yes" or (a) Description of liability  1) Federal income taxes  |   | 11e or 11f. See Form 990, Part            | ,   |                        |
| 3) 4) 5) 6) 7) 8) 9) al. (Column (b) must equal Form 990, Part X, col. (B) line in X Other Liabilities.  Complete if the organization answered "Yes" or (a) Description of liability  1) Federal income taxes 2)   |   | 11e or 11f. See Form 990, Part            | ,   |                        |
| 3) 4) 5) 6) 7) 8) 9) al. (Column (b) must equal Form 990, Part X, col. (B) line int X Other Liabilities.  Complete if the organization answered "Yes" or (a) Description of liability  1) Federal income taxes 2) 3)   |   | 11e or 11f. See Form 990, Part            | ,   |                        |
| (3) (4) (5) (6) (7) (8) (9) (al. (Column (b) must equal Form 990, Part X, col. (B) line in time X Other Liabilities.  Complete if the organization answered "Yes" or (a) Description of liability (1) Federal income taxes (2) (3) (4)   |   | 11e or 11f. See Form 990, Part            | ,   |                        |
| (3) (4) (5) (6) (7) (8) (9) al. (Column (b) must equal Form 990, Part X, col. (B) line and X Other Liabilities.  Complete if the organization answered "Yes" or (a) Description of liability (1) Federal income taxes (2) (3) (4)  |   | 11e or 11f. See Form 990, Part            | ,   |                        |
| (3) (4) (5) (6) (7) (8) (9) al. (Column (b) must equal Form 990, Part X, col. (B) line and X Other Liabilities.  Complete if the organization answered "Yes" or  (a) Description of liability (1) Federal income taxes (2) (3) (4) (5)   |   | 11e or 11f. See Form 990, Part            | ,   |                        |
| (3) (4) (5) (6) (7) (8) (9) al. (Column (b) must equal Form 990, Part X, col. (B) line and the complete if the organization answered "Yes" or (a) Description of liability (1) Federal income taxes (2) (3) (4) (5) (6) (7)  |   | 11e or 11f. See Form 990, Part            | ,   |                        |
| (3) (4) (5) (6) (7) (8) (9) al. (Column (b) must equal Form 990, Part X, col. (B) line is art X Other Liabilities.  Complete if the organization answered "Yes" or (a) Description of liability (1) Federal income taxes (2) (3) (4) (5) (6) (7)   |   | 11e or 11f. See Form 990, Part            | ,   |                        |
| (3) (4) (5) (6) (7) (8) (9) al. (Column (b) must equal Form 990, Part X, col. (B) line and X  Complete if the organization answered "Yes" or  (a) Description of liability (1) Federal income taxes (2) (3) (4) (5) (6) (7)  | n Form 990, Part IV, line                   | 11e or 11f. See Form 990, Part            | ,   |                        |

532053 09-21-15 Schedule D (Form 990) 2015

OF WESTERN PENNSYLVANIA

| Pai  | t XI Reconciliation of Revenue per Audited Financial State  |   | Revenue per R                           | eturi     | 1.                 |
|------|---|---|---|-----------|--------------------|
|      | Complete if the organization answered "Yes" on Form 990, Part IV, line 1  | 2a.                                     |   |           | F20 001            |
| 1    |   |   |   | 1         | 732,801.           |
| 2    | Amounts included on line 1 but not on Form 990, Part VIII, line 12:   | f 1                                     |   |           |                    |
| а    | Net unrealized gains (losses) on investments  |   |   |           |                    |
| b    | Donated services and use of facilities  |   |   |           |                    |
| С    | Recoveries of prior year grants   |   | 0 504                                   |           |                    |
| d    | Other (Describe in Part XIII.)  |   | 9,584.                                  | _         | 0 504              |
|      | Add lines 2a through 2d   |   |   | 2e        | 9,584.<br>723,217. |
| 3    | Subtract line 2e from line 1  |   |   | 3         | 143,411.           |
| 4    | Amounts included on Form 990, Part VIII, line 12, but not on line 1:  | 1.1                                     |   |           |                    |
| 20   | Investment expenses not included on Form 990, Part VIII, line 7b  |   | <u> </u>                                |           |                    |
| b    | Other (Describe in Part XIII.)  |   |   |           | 0                  |
|      | Add lines 4a and 4b   |   |   | 4c        | 723,217。           |
|      | Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)   |   |   | 5<br>Dotu |                    |
| Par  | t XII Reconciliation of Expenses per Audited Financial State  |   | Expenses per                            | netu      | 1111.              |
|      | Complete if the organization answered "Yes" on Form 990, Part IV, line 1:   |   |   |           | 1 427 022          |
|      | Total expenses and losses per audited financial statements  |   | • * * * * * * * * * * * * * * * * * * * | 1         | 1,437,832.         |
|      | Amounts included on line 1 but not on Form 990, Part IX, line 25:   | 1 1                                     |   |           |                    |
| а    | Donated services and use of facilities  | 2a                                      |   |           |                    |
| b    | Prior year adjustments  | 2b                                      |   |           |                    |
| C    | Other losses  | 2c                                      |   |           |                    |
| d    | Other (Describe in Part XIII.)  | 2d                                      | 9,584.                                  |           |                    |
| е    | Add lines 2a through 2d   | *******                                 | •••••                                   | 2e        | 9,584.             |
| 3    | Subtract line 2e from line 1  |   |   | 3         | 1,428,248.         |
| 4    | Amounts included on Form 990, Part IX, line 25, but not on line 1:  | 1 6                                     |   |           |                    |
| а    | Investment expenses not included on Form 990, Part VIII, line 7b  | 4a                                      |   |           |                    |
| b    | Other (Describe in Part XIII.)  | 4b                                      |   |           |                    |
| c .  | Add lines 4a and 4b   |   |   | 4c        | 0.                 |
| 5    | Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)  | *************************************** |   | 5         | 1,428,248.         |
| Part | XIII Supplemental Information.  |   |   |           |                    |
|      | e the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Pa<br>d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any a |   |   |           |                    |
| PAR' | T XI, LINE 2D - OTHER ADJUSTMENTS:  |   |   |           |                    |
| SPE  | CIAL EVENT EXPENSES   |   |   |           | 9,584.             |
| PAR' | T XII, LINE 2D - OTHER ADJUSTMENTS:   |   |   |           |                    |
| SPE  | CIAL EVENT EXPENSES   |   |   |           | 9,584.             |
|      |   |   |   |           |                    |
|      |   |   |   |           |                    |
|      |   |   |   |           |                    |
|      |   |   | 1880 1.8100 18100                       |           |                    |
|      |   |   | 1,414,411,314,414,414,414               |           |                    |
|      |   |   |   |           |                    |
|      |   |   |   |           |                    |

# SCHEDULE 1 (Form 990)

Department of the Treasury

Grants and Other Assistance to Organizations, Governments, and Individuals in the United State

Complete if the organization an

▶ Attach to Form 990.

| cares                             | 21 or 22  |
|-----------------------------------|---|
|                                   | D. Part IV. line                                  |
|                                   | on Form 99  |
| manyidadis III ille United States | Iswered "Yes" on Form 990, Part IV. line 21 or 22 |

Open to Public OMB No. 1545-0047 2015 Inspection 2

X Yes

31-1625798

Employer identification number 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection ▶ Information about Schedule I (Form 990) and its instructions is at www.irs.gov/form990. COMMUNITY FOUNDATION SERVING THE HEART OF WESTERN PENNSYLVANIA criteria used to award the grants or assistance? Part I General Information on Grants and Assistance Name of the organization Internal Revenue Service

| SCL  | ocedures for moni                       | toring the use of grant                         | funds in the United      | States.                           |   |   |                                       | 0 |
|--|---|---|--------------------------|-----------------------------------|---|---|---------------------------------------|---|
| Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed. | Domestic Organi<br>\$5,000. Part II car | izations and Domestin<br>be duplicated if addit | c Governments. Co        | omplete if the orga               | nization answered "Y                                  | es" on Form 990, Part                     | IV, line 21, for any                  |   |
| 1 (a) Name and address of organization or government   | (b) EIN                                 | (c) IRC section if applicable                   | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of<br>non-cash assistance | (h) Purpose of grant<br>or assistance |   |
| RICHARD G. SNYDER YMCA<br>1150 N WATER ST<br>KITTANNING, PA 16201  | 25-1034424                              | 501(C)(3)                                       | 95,508,                  | .0                                |   |   | OPERATING FUND                        | 1 |
| ST. JOHN'S LUTHERAN CHURCH<br>218 N JEFFERSON ST<br>KITTANNING, PA 16201   | 25-1044103                              |   | 10,000.                  | .0                                |   |   | OPERATING FUND                        |   |
| GRACE CHRISTIAN CHURCH<br>215 ARTHUR ST<br>KITTANNING, PA 16201  | 25-1414168                              |   | , 100, 08                | 0                                 |   |   | OPERATING FUND                        |   |
| EVANGEL HEIGHTS CHRISTIAN ACADEMY<br>120 BEALE RD<br>SARVER, PA 16055  | 25-1387208                              |   | 97,021,                  | 0                                 |   |   | תומות באודת במומני                    |   |
| AMERICAN CANCER SOCIETY<br>320 BILMAR DR<br>PITTSBURGH, PA 15205   | 13-1788491                              | 501(C)(3)                                       | 5,576.                   | 0                                 |   |   | OPERATITIC FUND                       |   |
| DIVINE REDEEMER<br>726 4TH AVE<br>FORD CITY, PA 16226  | 25-1249097                              |   | 61 562                   | C                                 |   |   | Grane Civine Control                  |   |
| 2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table 3 Enter total number of other organizations listed in the line 1 table   | and government or                       | ganizations listed in th                        | ie line 1 table          |                                   |   |   | SEERALLING FOND                       |   |
| 1  | is listed in the line                   | 1 table   |                          |                                   |   |   | 4                                     |   |

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) (2015)

COMMUNITY FOUNDATION SERVING THE HEART

Schedule I (Form 990) OF WESTERN PENNSYLVANIA

Page 1 (h) Purpose of grant or assistance OPERATING FUND OPERATING FUND OPERATING FUND OPERATING FUND OPERATING FUND OPERATING FUND DPERATING FUND OPERATING FUND OPERATING FUND 31-1625798 (g) Description of non-cash assistance Part II | Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.) (f) Method of valuation (book, FMV, appraisal, other) 0 0 Ö o. 0 (e) Amount of non-cash assistance 9,569. 5,486, (d) Amount of cash grant 7,930 9,035 24, 328, 27,549 23,480 25,511 21,571 (c) IRC section if applicable 501(C)(3) 501(C)(3) 501(C)(3) 501(C)(3) 501(C)(3) 25-6068388 25-1193788 25-6064784 25-1482633 25-1250895 25-1472953 23-7132453 25-1694393 27-2598118 (b) EIN ARMSTRONG COUNTY HISTORICAL MUSEUM REDBANK VALLEY TRAILS ASSOCIATION & GENEALOGICAL SOCIETY - PO BOX (a) Name and address of organization or government ARMSTRONG EDUCATIONAL TRUST 735 - KITTANNING, PA 16201 ARMSTRONG RAILS TO TRAILS 15A FRANKLIN VILLAGE MALL ASSOCIATION - PO BOX 422 BIBLICAL LIFE INSTITUTE NEW BETHLEHEM, PA 16242 ARC MANOR FOUNDATION PROGRESSIVE WORKSHOP ORPHANS OF THE STORM KITTANNING, PA 16201 FREEPORT, PA 16229 927 FREEPORT RD LIFE CHOICES 301 BROAD ST 200 OAK AVE 301 OAK AVE 81 GLADE DR PO BOX 838

Schedule I (Form 990)

Schedule I (Form 990) OF WESTERN PENNSYLVANIA

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the IIn

| Schedule I (Form 990) OF WESTERN PENNSYLVANIA Part II   Continuation of Grants and Other Assistance to Governments and | WESTERN PENNSYLVANIA s and Other Assistance to Government | izations in the Ur       | nited States (Sche                | Organizations in the United States (Schedule I (Form 990), Double 11) |  | 31-1625798 Page 1                     |
|--|---|--------------------------|-----------------------------------|---|--|---------------------------------------|
| (a) Name and address of organization or government   | (b) EIN   | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other)                 | (g) Description of non-cash assistance | (h) Purpose of grant<br>or assistance |
| ARMSTRONG HABITAT FOR HUMANITY<br>PO BOX 837<br>KITTANNING, PA 16201   | 25-1684517  | 21,419.                  | 0                                 |   |  | מיייים מיייוה פופסס                   |
| UNION FIRST PRESBYTERIAN CHURCH<br>824 EAST BRADY RD<br>COWANSVILLE, PA 16218  |   | 20 000                   | C                                 |   |  | ODEED ANTANG EVAND                    |
| REDBANK VALLEY COMMUNITY CENTER PO BOX 203 NEW BETHLEHEM, PA 16242   | 46-0939108  | 18,240,                  | 0                                 |   |  | OFERMIING FOND                        |
| FRIENDS OF KITTANNING PUBLIC<br>LIBRARY - 280 NORTH JEFFERSON ST -<br>KITTANNING, PA 16201                             | 23-2096799  | 17,541,                  | .0                                |   |  |                                       |
| ARTS ON THE ALLEGHENY<br>PO BOX 1015<br>KITTANNING, PA 16201   | 26-1240113  | 11 299                   | c                                 |   |  | There of the dead                     |
| EVANGELICAL LUTHERAN NURSERY<br>SCHOOL - PO BOX 555 - WORTHINGTON,<br>PA 16262   |   | 4                        |                                   |   |  | OPERALING FOND                        |
| FORD CITY PUBLIC LIBRARY<br>1136 4TH AVE<br>FORD CITY, PA 16226  | 25-6001470  |                          | O                                 |   |  | OPEDANTANG PUND                       |
| FORT ARMSTRONG FOLK FESTIVAL<br>PO BOX 991<br>KITTANNING, PA 16201   | 23-7438420  |                          | ,0                                |   |  | OPERATING FIND                        |
| HAVIN<br>PO BOX 983<br>KITTANNING, PA 16201  | 25-1393025  | 11,987,                  | 0                                 |   |  | OPERATTING FIND                       |
|  |   |                          |                                   |   |  | Schedule I (Form 990)                 |

|                       | COMMUNITY FOUNDATION SERVING THE HEART   |
|-----------------------|--|
| Schedule I (Form 990) | OF WESTERN PENNSYLVANIA  |
| Part II Continuation  | Continuation of Grants and Other Assistance to Governments and Organizations in the United |

31-1625798

| Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.) | Assistance to Go | vernments and Orgar              | rizations in the Ur         | ited States (Sche                 | Jule I (Form 990), Par   | T II.)                                 | - 200                                 |
|---|------------------|----------------------------------|-----------------------------|-----------------------------------|--|--|---------------------------------------|
| (a) Name and address of organization or government  | (b) EIN          | (c) IRC section<br>if applicable | (d) Amount of<br>cash grant | (e) Amount of non-cash assistance | (f) Method of<br>valuation<br>(book, FMV,<br>appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant<br>or assistance |
| KITTANNING SALVATION ARMY<br>205 S JEFFERSON ST<br>KITTANNING, PA 16201   | 13-5562351       |                                  | 10,766.                     | .0                                |  |  | OPERATING FUND                        |
| KNOX LIONS CLUB<br>PO BOX 512<br>KNOX, PA 16232   | 35-2361599       |                                  | 8,250.                      | 0                                 |  |  | OPERATING FUND                        |
| PARKER PERSONAL CARE<br>103 SEWARD ST<br>PARKER, PA 16049   | 20-5821889       |                                  | 9,687,                      | *0                                |  |  | OPERATING FUND                        |
| REDBANK VALLEY PUBLIC LIBRARY<br>720 BROAD ST<br>NEW BETHLEHEM, PA 16242  | 25-1126487       |                                  | 14,047.                     | 0                                 |  |  | OPERATING FUND                        |
| WORTHINGTON WEST FRANKLIN LIBRARY<br>PO BOX 85<br>WORTHINGTON, PA 16262   | 25-1647939       |                                  | 5,976.                      | 0                                 |  |  | OPERATING FUND                        |
|   |                  |                                  |                             |                                   |  |  |                                       |
|   |                  |                                  |                             |                                   |  |  |                                       |
|   |                  |                                  |                             |                                   |  |  |                                       |
|   |                  |                                  |                             |                                   |  |  |                                       |
|   |                  |                                  |                             |                                   |  |  | Schedule I (Form 990)                 |

532241 04-01-15

OF WESTERN PENNSYLVANIA

Schedule I (Form 990) (2015)
Part III | Grants and Other

Page 2

31-1625798

Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

| (a) Type of grant or assistance                                       | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of non-<br>cash assistance | (e) Method of valuation (book, FMV, appraisal, other)                       | (f) Description of non-cash assistance |
|---|--------------------------|--------------------------|---------------------------------------|---|--|
| POST-SECONDARY SCHOLARSHIPS   | 28                       | 54,300,                  | o                                     |   |  |
| EDUCATIONAL INCOME TAX CREDIT - SCHOLARSHIPS                          | 439                      | 433,976.                 | 0                                     |   |  |
|   |                          |                          |                                       |   |  |
|   |                          |                          |                                       |   |  |
|   |                          |                          |                                       |   |  |
| Part IV Supplemental Information. Provide the information required in |                          | e 2, Part III, column    | (b), and any other ac                 | Part I, line 2, Part III, column (b), and any other additional information. |  |
| PART I, LINE 2:   |                          |                          |                                       |   |  |
| ORGANIZATIONS AND INDIVIDUALS RECE                                    | RECEIVING GR             | GRANTS FROM THE          | THE FOUNDATION                        | TION ARE  |  |
| REQUIRED TO SPEND THE FUNDS WITHIN                                    | ONE YEAR                 | OF THE                   | CHECK DATE,                           | AND MUST  |  |
| SUBMIT A FINAL GRANT & BUDGET REPORT.                                 | RT. THE                  | FORM FOR THIS            | THIS REPORT IS                        | T IS PROVIDED   |  |
| BY THE FOUNDATION AND ADDRESSES THE                                   |                          | AMOUNTS AND PURPOSES     | OSES FOR WHICH                        | HICH THE  |  |
| GRANT WAS USED, AS WELL AS THE OUTCOMES ACHIEVED.                     | COMES AC                 | HIEVED.                  |                                       |   |  |

Schedule I (Form 990) (2015)

### SCHEDULE M (Form 990)

# **Noncash Contributions**

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30. Attach to Form 990.

▶ Information about Schedule M (Form 990) and its instructions is at www.irs.gov/form990.

Open To Public Inspection

Name of the organization OF WESTERN PENNSYLVANIA

COMMUNITY FOUNDATION SERVING THE HEART

Employer identification number 31-1625798

| P   | art I Types of Property                           |                               |                                      |  |                          |                   |            |   |
|-----|---|-------------------------------|--------------------------------------|--|--------------------------|-------------------|------------|---|
| L   |   | (a)<br>Check if<br>applicable | (b)<br>Number of<br>contributions or | (c) Noncash contribution amounts reported or | Method of noncash contri |                   |            | nts                                     |
| 1   | Art - Works of art                                |                               | items contributed                    | Form 990, Part VIII, line                    | 19                       |                   |            |   |
| 2   | Art - Historical treasures                        |                               |                                      |  |                          |                   |            | *****                                   |
| 3   | Art - Fractional interests                        |                               |                                      |  |                          |                   |            |   |
| 4   | Books and publications                            |                               |                                      |  |                          |                   |            |   |
| 5   | Clothing and household goods                      |                               |                                      |  |                          |                   |            |   |
| 6   | Cars and other vehicles                           |                               |                                      |  |                          |                   |            |   |
| 7   | Boats and planes                                  |                               |                                      | 7      |                          |                   |            |   |
| 8   | Intellectual property                             |                               |                                      |  |                          |                   |            |   |
| 9   | Securities - Publicly traded                      | X                             | 2                                    | 147,11                                       | 5.FAIR MARKE             | T V               | ALUI       | E                                       |
| 10  | Securities - Closely held stock                   |                               |                                      |  |                          |                   |            |   |
| 11  | Securities - Partnership, LLC, or                 | THE CO.                       |                                      |  |                          |                   |            | *************************************** |
|     | trust interests                                   |                               |                                      |  |                          |                   |            |   |
| 12  | Securities - Miscellaneous                        |                               |                                      |  |                          | CONTRACTOR OF THE |            |   |
| 13  | Qualified conservation contribution -             |                               |                                      |  |                          |                   |            |   |
|     | Historic structures                               |                               |                                      |  |                          |                   |            |   |
| 14  | Qualified conservation contribution - Other       |                               |                                      |  |                          |                   |            |   |
| 15  | Real estate - Residential                         |                               |                                      |  |                          |                   |            |   |
| 16  | Real estate - Commercial                          |                               |                                      |  |                          |                   |            |   |
| 17  |   |                               |                                      |  |                          |                   |            |   |
| 18  |   |                               |                                      |  |                          |                   |            |   |
| 19  | Food inventory                                    |                               |                                      |  |                          |                   |            |   |
| 20  | Drugs and medical supplies                        |                               |                                      |  |                          |                   |            |   |
| 21  | Taxidermy   |                               |                                      |  |                          |                   |            | MARCO CO PECTODO I CAMO                 |
| 22  | Historical artifacts                              |                               |                                      |  |                          |                   |            |   |
| 23  | Scientific specimens                              |                               |                                      |  |                          |                   |            |   |
| 24  | Archeological artifacts                           |                               |                                      |  |                          |                   | The second |   |
| 25  | Other ()  |                               |                                      |  |                          |                   |            |   |
| 26  | Other ()  |                               |                                      |  |                          |                   |            |   |
| 27  | Other ()  |                               |                                      |  |                          |                   |            |   |
| 28  | Other ()  |                               |                                      |  |                          |                   |            |   |
| 29  | Number of Forms 8283 received by the organization | ation during                  | the tax year for co                  | ntributions                                  |                          |                   |            |   |
|     | for which the organization completed Form 828     | 3, Part IV, D                 | onee Acknowledge                     | ement 29                                     |                          |                   |            |   |
|     |   |                               |                                      |  |                          |                   | Yes        | No                                      |
| 30a | During the year, did the organization receive by  | contribution                  | any property repo                    | orted in Part I, lines 1 thr                 | ough 28, that it         |                   |            |   |
|     | must hold for at least three years from the date  | of the initial                | contribution, and                    | which is not required to                     | be used for              |                   |            |   |
|     | exempt purposes for the entire holding period?    |                               |                                      | *****************************                |                          | 30a               |            | X                                       |
| b   | If "Yes," describe the arrangement in Part II.    |                               |                                      |  |                          |                   |            | 1                                       |
| 31  | Does the organization have a gift acceptance pe   |                               |                                      |  |                          | 31                |            | X                                       |
| 32a | Does the organization hire or use third parties o | r related org                 | anizations to solici                 | t, process, or sell nonca                    | sh                       |                   |            |   |
|     | contributions?                                    |                               |                                      |  |                          | 32a               |            | X                                       |
| b   | If "Yes," describe in Part II.                    |                               |                                      |  |                          |                   |            |   |
| 33  | If the organization did not report an amount in c | olumn (c) fo                  | r a type of property                 | y for which column (a) is                    | checked,                 |                   |            |   |
|     | describe in Part II.                              |                               |                                      |  |                          |                   |            |   |
| LHA | For Paperwork Reduction Act Notice, see to        | he Instructi                  | ons for Form 990.                    |  | Schedule M               | (Form             | 990) (     | 2015)                                   |

532141 08-21-15

#### SCHEDULE O

Internal Revenue Service

(Form 990 or 990-EZ)

Department of the Treasury

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

➤ Attach to Form 990 or 990-EZ.

► Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

2015 Open to Public Inspection

OMB No. 1545-0047

Name of the organization

COMMUNITY FOUNDATION SERVING THE HEART OF WESTERN PENNSYLVANIA

Employer identification number 31–1625798

| FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:              |
|---|
| COMMUNITY NEEDS. GRANTS AND SCHOLARSHIPS AWARDED IN 2015 TOTAL MORE         |
| THAN \$1,200,000.   |
|   |
| FORM 990, PART VI, SECTION B, LINE 11:                                      |
| A COPY OF FORM 990 AND ATTACHMENTS WERE PROVIDED TO MEMBERS OF THE AUDIT    |
| COMMITTEE AND BOARD OF DIRECTORS. THE INFORMATION ON FORM 990 WAS COMPARED  |
| TO THE FINANCIAL INFORMATION ON THE AUDITED FINANCIAL STATEMENTS AND        |
| APPROVED BY MEMBERS OF THE AUDIT COMMITTEE. THE ADDITIONAL INFORMATION,     |
| RELATED QUESTIONS, ETC. INCLUDED ON FORM 990 AND ATTACHMENTS WERE REVIEWED  |
| AND APPROVED BY MEMBERS OF THE AUDIT COMMITTEE.                             |
|   |
| FORM 990, PART VI, SECTION B, LINE 12C:                                     |
| THE FOUNDATION'S WRITTEN CONFLICT OF INTEREST POLICY STATES THAT THERE IS   |
| AN OBLIGATION TO REVEAL ANY POTENTIAL CONFLICTS OF INTEREST AND DISCLOSE    |
| THE ACTUAL OR POTENTIAL CONFLICT OF INTEREST AS SOON AS IT IS KNOWN. ALL    |
| BOARD MEMBERS AND EMPLOYEES WILL REVIEW AND SIGN A STATEMENT OF AFFIRMATION |
| ANNUALLY REGARDING THE CONFLICT OF INTEREST POLICY.                         |
|   |
| FORM 990, PART VI, SECTION B, LINE 15:                                      |
| SALARIES ARE REVIEWED ANNUALLY AND COMPARED TO COMPARABILITY DATA. SALARY   |
| TMCDEACEC MICH RE ADDDOMED BY THE BOADD OF DIDECTORS AND DEDORTED IN BOADD  |

FORM 990, PART VI, SECTION C, LINE 19:

THE ORGANIZATION'S DOCUMENTS ARE AVAILABLE UPON REQUEST.

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.  $^{532211}_{09\cdot02\cdot15}$ 

Schedule O (Form 990 or 990-EZ) (2015)

MINUTES.

| Schedule O (Form 990 or 9 | 90-EZ) (2015)  | Page 2                         |
|---------------------------|--|--------------------------------|
| Name of the organization  | COMMUNITY FOUNDATION SERVING THE HEART   | Employer identification number |
| Tham of the S             | OF WESTERN PENNSYLVANIA  | 31-1625798                     |
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| FORM 990 PART             | T XII, LINE 2C   |                                |
| I OTHE JOO PERSON         | . And the Use of the Control of the Use of t |                                |
| THERE WAS NO              | CHANGE IN THE FOUNDATION'S OVERSIGHT OR SI   | ELECTION PROCESS               |
| THERE WAS NO C            | ALLENOTE THE TOOLING THE PROPERTY OF THE PROPE |                                |
| IN 2015.                  |  |                                |
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